

SEVERN TRENT WATER LIMITED (the "Company")
COMPANY NUMBER: 02366686

Statement to comply with Section 644(5) Companies Act 2006 on 22 March 2013

Introduction

We refer to the written resolution of the Company's holder of ordinary shares of £1 00 each (the "**Ordinary Shares**") dated 22 March 2013 (a copy of which accompanies this statement) (the "**Reduction Written Resolution**") which approved, among other things, the cancellation of the Company's 378,000,000 issued B ordinary shares of £1 00 each and reduction of the nominal value of the Ordinary Shares to £0 10 and the consequent reduction in the Company's share capital (the "**Reduction of Capital**")


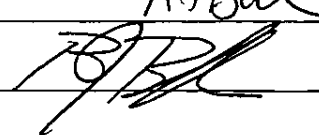
Statement by the directors

We,

Anthony John Ballance,
Bernard Bulkin,
Richard Harding Davey,
Andrew James Duff,
Gordon Fryett,
Martin James Kane,
Martin James Lamb,
Michael James Edward McKeon,
Baroness Noakes DBE,
Andrew Patrick Smith, and
Antony Paul Wray,



being all the directors of the Company as at the date of this statement, confirm that the statement of solvency made by each of us on 22 March 2013 in relation to the Reduction of Capital (a copy of which accompanies this statement) (i) was made less than 15 days before the date on which the Reduction Written Resolution was passed and (ii) was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's holder of Ordinary Shares, Severn Trent Draycote Limited, at the same time as the proposed Reduction Written Resolution was sent to Severn Trent Draycote Limited

Name of Director	Signature
Anthony John Ballance	
Bernard Bulkin	

Richard Harding Davey	<i>Richard H Davey</i>
Andrew James Duff	<i>A. J. Duff</i>
Gordon Fryett	<i>Gordon Fryett</i>
Martin James Kane	<i>M. J. Kane</i>
Martin James Lamb	<i>M. J. Lamb</i>
Michael James Edward McKeon	<i>Michael J. McKeon</i>
Baroness Noakes DBE	<i>Noakes</i>
Andrew Patrick Smith	<i>Andrew Patrick Smith</i>
Antony Paul Wray	<i>Antony Paul Wray</i>