S.89(3)

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Pursuant to Section 89(3) of the Insolvency Act 1986

For Official Use							
1							
Company Number							
02364365							

Name of Company

Virgin Freeway Limited

We,

Karen Spears RSM Restructuring Advisory LLP 25 Farringdon Street London EC4A 4AB Matthew Robert Haw RSM Restructuring Advisory LLP 25 Farringdon Street London EC4A 4AB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Karen Spears

Matthew Robert Haw

Dated

5/12/2016

Ref KAS\MRH\HN\SA

RSM Restructuring Advisory LLP 25 Farringdon Street, London EC4A 4AB

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Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

02364365

Name of Company

Virgin Freeway Limited

Presented by

The Company

Declaration of Solvency

We,

Craig Kreeger

The Office, Manor Royal, Crawley, West Sussex RH10 9NU

Shai Weiss

The Office, Manor Royal, Crawley, West Sussex RH10 9NU

being all of the directors of Virgin Freeway Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as 30 November 2016, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

Crawley West Susses

This

day of

November 201

Before me,

KEVIN J NEWELL NOTARY PUBLIC

NOTARY PUBLIC 1-3 BRIGHTON ROAD, CRAWLEY WEST SUSSEX, RHIO 6AE UNITED KINGDOM Scholtor or Commissioner of Oaths

Form 4.70 contd.

Statement as at 30 November 2016 showing assets at estimated realisable values and liabilities expected to rank for payment.

Assets and liabilities			Estimated to realise or to rank for payment to nearest £	
Assets:				
		Balance at bank		0
		Cash in hand		0
		Trade debtors		0
		Stock/Inventory		0
		Work in progress		0
		0		
		0		
		0		
		0		
		1		
		0		
Estima		1		
Liabilities:				
Secured on specific assets, viz				0
Mortgage on freehold land,				
		0		
Estimated cost of liquidation and other expenses including				0
ınterest		Ů		
Unsecured creditors (am		0		
	£	£	-	
Trade accounts	- 0	0		
Trade accounts				
Other liabilities	0	o		
Other habilities				
Contingent liabilities	0	0		
Estimated surplus after paying debts in full				
£				1

Remarks

The costs of this Liquidation are being met by another group company