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CHFP041

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* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

**A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.**



To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

Name of company

* COLORAMA PHOTODISPLAY LIMITED

Date of creation of the charge

16 DECEMBER 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

ALL MONIES, OBLIGATIONS AND LIABILITIES NOW OR AT ANY TIME HEREAFTER DUE,
OWING OR INCURRED BY THE COMPANY TO THE BANK ON ANY CURRENT OR OTHER
ACCOUNT OR OTHERWISE (WHETHER ACTUAL OR CONTINGENT AS PRINCIPAL OR SURETY
AND WHETHER SOLELY OR JOINTLY WITH ANY OTHER PERSON) AND WHETHER
ORIGINALLY OWING TO THE BANK OR OTHERWISE PURCHASED OR ACQUIRED BY IT
INCLUDING INTEREST, DISCOUNT, COMMISSION, BANK CHARGES AND OTHER CHARGES
AND EXPENSES CHARGED BY THE BANK.

Names and addresses of the mortgagees or persons entitled to the charge

CO-OPERATIVE BANK PLC, PO BOX 107, 1 BALLOON STREET, MANCHESTER

Postcode M60 4EP

Presentor's name, address and
reference (if any):

Heatons
4th Floor
55 Spring Gardens M2 2BY
DX 14477 Manchester 2

Time critical reference

For official use
Mortgage section

Post room



A54
COMPANIES HOUSE

0235
16/12/02

Short particulars of all the property mortgaged or charged

SEE RIDER 1

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legibly, preferably
in black type or
bold block
lettering

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date

16 12 02

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02363811

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 16th DECEMBER 2002 AND CREATED BY COLORAMA PHOTODISPLAY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CO-OPERATIVE BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th DECEMBER 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th DECEMBER 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —