In accordance with Section 860 of the Companies Act 2006

MG01

619913/26

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

✓ What this form is for You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland What this form is NOT for You cannot use this form to particulars of a charge for company To do this, please form MG01s



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		COMPANIES HOUSE
1	Company details	For official use
Company number	2361773	Filling in this form
Company name in full	COMPASS HOTELS (BATH) LIMITED	Please complete in typescript or in bold black capitals
	("the Company")	All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	
Date of creation	0 1 0 3 Y2 10 Y1 10	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	Mortgage Debenture ("the Mortgage Debenture") made between (1) the Group (UK) p I c ("the Bank")	e Company and (2) AIB

4	Amount secured			
_	Please give us details of the amount secured by the mortgage or charge	Continuation page		
Amount secured	All liabilities of the Company to the Bank present and future actual and/or contingent	Please use a continuation page if you need to enter more details		

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Particulars of a mortgage or charge

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5	Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if
Name	AIB Group (UK) p I c	you need to enter more details.
Address	Bankcentre, Belmont Road, Uxbridge	
Postcode	U B 8 1 S A	
Name		
Address		
Postcode		
6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details
Short particulars	1 A charge by way of Legal Mortgage over the following property and ("the Legally Mortgaged Property") Parak Bahk as is regished and the bank of the Company's estate or interest in all property now or any any time belonging to or charged to the Company described in 1 above) and the benefit of all other agreements or licent from time to time the Company is a party or otherwise entitled and all trade fixtures) and any fixed plant and machinery owned by the Company described in 1 above and the proceeds of all or any of the foregoing ("the Equitably 3 A fixed charge over all balances standing to the credit of any currer the Company with the Bank (including, inter alia, any account with the realisations account for the proceeds of disposal of any of the assets bankers, financial institutions or similar third parties ("the Credit Baland 4 A fixed charge over all stocks, shares and/or other securities now of Company (including, without prejudice to the generality of the foregoin or liabilities on any account or in any manner owing to the Company) corporate together with all rights in respect of or incidental to such sto ("the Securities") 5 A fixed charge over the goodwill, licences, patents, patent applicating in the nature of copyright, registered designs and all other intelliany time belonging to the Company ("the Goodwill and Intellectual Profits in the nature of copyright, registered designs and all other intelliany time belonging to the Company ("the Goodwill and Intellectual Profits in the nature of copyright, registered designs and all other intelliany time belonging to the Company ("the Goodwill and Intellectual Profits in the nature of copyright, registered designs and all other intelliany time belonging to the Company ("the Goodwill and Intellectual Profits of the Company or by the terms of the Mortgage Debenture or a liquidator) 7 A fixed charge over all plant, machinery, vehicles, computers and or at any time belonging to the Company (other than insofar as it is patentally ("the Equipment")	If freehold and/or leasehold (other than the property ces relating to land to which buildings, fixtures (including any thereon from time to time Charged Property") Int, deposit or other account of Bank designated a of the Company) or with other acces") In at any time owned by the ag, loan capital indebtedness in (or from) any body ack, shares and other securities ons, trademarks, copyrights, ectual property rights now or at operty") any time hereafter in existence a receiver appointed under

MG01

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

Nil

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a venfied copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

Signature

Please sign the form here

Signature

X

Signature

St.

This form must be signed by a person with an interest in the registration of the charge

X

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

		· ,			
Contact name	Re l	F: GL/AI1	111/29		
Сотрапу лате	SHERR ANDS				
Address	45	GRWYNOA	ROAD		
Post town	51	A LL Arc			
County/Region	······································				
Postcode	AL	1 3 A	W		
Country					
DX /	41853	57 A16	ANS 17		
Telephone					

✓ Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

✓ Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included the original deed with this form
- You have entered the date the charge was createdYou have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

E How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or I P - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 2361773 CHARGE NO. 4

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED 1 MARCH 2010 AND CREATED BY COMPASS HOTELS (BATH) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO AIB GROUP (UK) PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 5 MARCH 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9 MARCH 2010



