

Company No: 02360315

PRIVATE COMPANY LIMITED BY SHARES

STATEMENT OF COMPLIANCE OF

ROYAL MAIL FINANCE LIMITED

(THE "COMPANY")

8th February 2018


We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Companies Act 2006.

As set out in the Written Resolution circulated to its sole shareholder on 8th February 2018, the Company proposed to reduce its capital by means of the solvency statement procedure under section 642 of the Companies Act 2006. The directors signed the Solvency Statement under section 643 of the Companies Act 2006 on 8th February 2018 and the resolution approving the reduction of capital was passed as a Written Resolution on 8th February 2018.

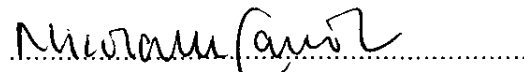
We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Written Resolution was passed.
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Companies Act 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Written Resolution was sent or submitted.

Signed by:



Kulbinder Dosanjh
Director
8th February 2018



Nicola Carroll
Director
8th February 2018

