

Package: 'Laserform'  
by Laserform International Ltd.

Bulk List

88(2)

Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP025

Company Number

2355508

Company name in full

MILLWALL HOLDINGS PLC

Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 5 0 6 2 0 0 3

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,500,000,000

Nominal value of each share

£0.0001

Amount (if any) paid or due on each  
share (including any share premium)

£0.001

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

100%

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

Cash

When you have completed and signed the form please send  
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<b>Name</b> <u>Pershing Keen Nominees Limited</u>		<b>Class of shares allotted</b> <u>Ordinary</u>	<b>Number allotted</b> <u>1226,888,587</u>
<b>Address</b> <u>Capstan House, One Clove Crescent, East India Dock,</u> <u>London.</u>			
<b>UK Postcode</b> <u>E 1 4</u> <u>2</u> <u>B</u> <u>H</u>			
<b>Name</b> <u>W S (Nominees) Ltd</u>		<b>Class of shares allotted</b> <u>Ordinary</u>	<b>Number allotted</b> <u>10,000,000</u>
<b>Address</b> <u>Walbrook House, 23/29 Walbrook, London</u>			
<b>UK Postcode</b> <u>E C 4</u> <u>N</u> <u>8</u> <u>L</u> <u>A</u>			
<b>Name</b> <u>See attached microfiche for details of other allottees</u>		<b>Class of shares allotted</b> <u>Ordinary</u>	<b>Number allotted</b> <u>1263,330,433</u>
<b>Address</b> 			
<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>			
<b>Name</b> 		<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 			
<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>			
<b>Name</b> 		<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 			
<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>			

Please enter the number of continuation sheets (if any) attached to this form

**Signed**  **Date** 23rd July 2003

A director / secretary / administrator / authorised signatory / responsible person / responsible

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Richards Butler

Beaufort House, 15 St Botolph Street, London, EC3A 7EE

Ref: ASC/1002363/1951348

Tel 020 7247 6555

DX number DX 1066

DX exchange DX 1066

**FORM ML8/1**

**FICHE/FICHE**

**A**

**BULK LIST OF ALLOTMENT OF SHARES**

**A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN  
LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.**

**IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE  
SEARCH CONTROL COUNTER.**

**COMPANY NUMBER 2355508**