Package:

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RUK LIST

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHFP025

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Company Number

Company	name	in	full
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2355508	

MILLWALL HOLDINGS PLC

Charac	allattad	(inaludina	honus	charac	١.
onares	allotted	(including	ponus	snares.	Ι.

Date or period during which shares were allotted (If shares were allotted on one date

enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

From					Т	Ö
Day	Month	Year	L	Day	Month	Year
2   5	0 6	2 0 0 3				1 1 1

Ordinary	
2,500,000,000	
£0.0001	
£0.001	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

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## If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

100%	

Cash				
<del></del>	 	<del></del>	<del></del>	

When you have completed and signed the form please send it to the Registrar of Companies at:

DX 33050 Cardiff Companies House, Crown Way, Cardiff, CF14 3UZ For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh For companies registered in Scotland



Names and addresses of the allottees	3 (List joint share allotments consecutively)
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Shareholder details	Shares and share class allotted		
Name	Class of shares	Number	
Pershing Keen Nominees Limited	allotted	allotted	
Address			
Capstan Howse, One Clove Crescent, East India Dock,	Ordinary	1,226,869,567	
London.	L		
UK Postcode E 1 4 2 B H			
Name	Class of shares allotted	Number allotted	
W S (Nominees) Ltd	anotted	allotted	
Address			
Walbrook House, 23/29 Walbrook, London	Ordinary		
·			
UK Postcode E C 4 N 8 L A			
Name	Class of shares allotted	Number allotted	
See attached microfiche for details of other allottees	anotto u		
Address			
	Ordinary	1.263,130,433	
UK Postcode		_	
Name	Class of shares	Number	
	allotted	allotted	
Address			
UK Postcode			
Name	Class of shares	Number	
	allotted	allotted	
Address			
<u></u>			
	<u> </u>		
UK Postcode			
Please enter the number of continuation sheets (if any) attached to this form			
Signed Date	23rd July 2003	_	
A director / secretary / aXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<del></del>	delete as appropriate	
Please give the name, address, Richards Butler			

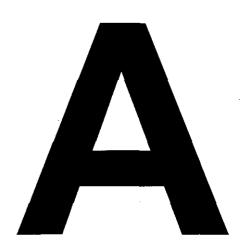
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Richards Butler

Beaufort House, 15 St Botolph Street, London, EC3A 7EE

Ref: ASC/1002363/1951348 Tel 020 7247 6555

DX number DX 1066 DX exchange DX 1066



**BULK LIST OF ALLOTMENT OF SHARES** 

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

**COMPANY NUMBER 2355508**