



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **MILLWALL HOLDINGS PLC**

Company Number: **02355508**



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Company Name: **MILLWALL HOLDINGS PLC**

Company Number: **02355508**

Confirmation **18/01/2018**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1390523
Currency:	GBP	Aggregate nominal value:	13905230

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES AND PARTICIPATES EQUALLY WITH THE OTHER ORDINARY SHARES IN DISTRIBUTIONS AS RESPECTS DIVIDENDS. ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED IN THE FOLLOWING ORDER: (A) FIRST IN PAYING TO THE HOLDERS OF THE B ORDINARY SHARES A SUM EQUAL TO THE NOMINAL AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH B ORDINARY SHARE HELD BY THEM PLUS £0.20 FOR EACH B ORDINARY SHARE HELD BY THEM;.....(B) SECOND IN PAYING, TO THE HOLDERS OF THE ORDINARY SHARES OF £10 EACH IN THE CAPITAL OF THE COMPANY A SUM EQUAL TO THE NOMINAL AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH ORDINARY SHARE HELD BY THEM PLUS £100,000 FOR EACH ORDINARY SHARE HELD BY THEM; (C) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES OF £0.0009 EACH IN THE CAPITAL OF THE COMPANY A SUM EQUAL TO THE NOMINAL AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH DEFERRED SHARE HELD BY THEM; AND (D) THE BALANCE OF SUCH ASSETS' (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, PRO RATA (AS NEARLY AS MAY BE) ACCORDING TO THE NOMINAL AMOUNTS PAID UP OR CREDITED AS PAID UP' ON THE ORDINARY SHARES HELD BY THEM RESPECTIVELY.

Class of Shares:	B	Number allotted	28975000
	ORDINARY	Aggregate nominal value:	28975000
Currency:	GBP		

Prescribed particulars

THE B ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF OR TO ATTEND GENERAL AND OTHER MEETINGS OF THE COMPANY UNLESS THE BUSINESS OF THE MEETING IS OR INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING-UP OF THE COMPANY OR A RESOLUTION MODIFYING, ALTERING OR ABROGATING ANY OF THE RIGHTS, PRIVILEGES, LIMITATIONS OR RESTRICTIONS ATTACHED TO THE B ORDINARY SHARES IN WHICH CASE THE HOLDERS OF THE B ORDINARY SHARES SHALL.... . BE ENTITLED TO VOTE ONLY ON SUCH RESOLUTION AND SHALL HAVE ONE VOTE FOR EACH B ORDINARY SHARE HELD.

THE HOLDERS OF THE B ORDINARY SHARES ARE NOT ENTITLED TO RECEIVE ANY DIVIDENDS. ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED IN THE FOLLOWING ORDER; (A) FIRST IN PAYING TO THE HOLDERS OF THE B ORDINARY SHARES A SUM EQUAL TO THE NOMINAL AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH B ORDINARY SHARE HELD BY THEM PLUS £0.20 FOR EACH B ORDINARY SHARE HELD BY THEM; (B) SECOND IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES OF £10 EACH IN THE CAPITAL OF THE COMPANY A SUM EQUAL TO THE NOMINAL AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH ORDINARY SHARE HELD BY THEM PLUS £100,000 FOR EACH ORDINARY SHARE HELD BY THEM; (C) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES OF £0.0009 EACH IN THE CAPITAL OF THE COMPANY A SUM EQUAL TO THE NOMINAL AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH DEFERRED SHARE HELD BY THEM; AND (D) THE BALANCE OF SUCH ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, PRO RATA (AS NEARLY AS MAY BE) ACCORDING TO THE NOMINAL AMOUNTS PAID UP OR CREDITED AS PAID UP ON THE ORDINARY SHARES HELD BY THEM RESPECTIVELY. THE B ORDINARY SHARES MAY BE REDEEMED AT THE OPTION OF THE COMPANY. UPON ANY REDEMPTION OF B ORDINARY SHARES, THE COMPANY SHALL PAY TO EACH REGISTERED HOLDER (OR IN THE CASE OF JOINT HOLDERS, THE HOLDER WHOSE NAME STANDS FIRST IN THE REGISTER OF MEMBERS OF THE COMPANY) OF THE B ORDINARY SHARES WHICH ARE TO BE REDEEMED A SUM EQUAL TO THE NOMINAL AMOUNT PAID UP OR CREDITED AS PAID UP. ON EACH B ORDINARY SHARE PLUS £0.20 FOR EACH B ORDINARY SHARE. UPON RECEIPT OF THAT AMOUNT THE HOLDER SHALL DELIVER TO THE COMPANY FOR CANCELLATION THE CERTIFICATE(S) FOR THOSE B ORDINARY SHARES OR AN INDEMNITY IN A FORM REASONABLY SATISFACTORY TO THE COMPANY IN RESPECT OF ANY MISSING SHARE CERTIFICATE. IN THE CASE OF A REDEMPTION OF LESS THAN ALL OF THE B ORDINARY SHARES FOR THE TIME BEING IN ISSUE, THE COMPANY SHALL REDEEM THE SAME PROPORTION (AS NEARLY AS POSSIBLE) OF EACH HOLDER'S REGISTERED HOLDING OF B ORDINARY SHARES, ANY FRACTIONS OTHERWISE ARISING TO BE DETERMINED (IN THE ABSENCE OF AGREEMENT BETWEEN SUCH HOLDERS) BY LOT SUPERVISED BY THE BOARD. THE COMPANY SHALL ONLY REDEEM SUCH OF THE B ORDINARY SHARES AS IS PERMITTED BY THE COMPANIES ACT 2006. IF ANY HOLDER OF B ORDINARY SHARES WHICH ARE LIABLE TO BE REDEEMED FAILS TO DELIVER TO THE COMPANY THE DOCUMENTS REFERRED TO ABOVE, THE COMPANY SHALL RETAIN THE REDEMPTION... MONIES ON TRUST FOR THAT HOLDER (WITHOUT OBLIGATION TO INVEST OR EARN OR

PAY INTEREST IN RESPECT OF THE SAME) UNTIL IT RECEIVES, THOSE DOCUMENTS.
THE COMPANY SHALL THEN PAY THE REDEMPTION MONIES TO THE RELEVANT HOLDER
UPON RECEIPT OF THOSE DOCUMENTS.

Class of Shares:	DEFERRED	Number allotted	2592087167
Currency:	GBP	Aggregate nominal value:	2332878.4503

Prescribed particulars

DEFERRED SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO PAYMENT OF A DIVIDEND AND ARE NOT REDEEMABLE. THE DEFERRED SHARES SHALL ON A RETURN OF CAPITAL OR ON A WINDING-UP OR OTHERWISE ENTITLE THE HOLDERS THEREOF ONLY TO THE REPAYMENT OF THE AMOUNTS PAID UP ON SUCH SHARES AFTER: (1) THE REPAYMENT TO THE HOLDERS OF THE B ORDINARY SHARES OF A SUM EQUAL TO THE NOMINAL AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH B ORDINARY SHARE HELD BY THEM PLUS £0.20 FOR EACH B ORDINARY...SHARE HELD BY THEM; AND (2) REPAYMENT OF THE CAPITAL. PAID UP ON THE ORDINARY SHARES AND THE PAYMENT OF €100,000 ON EACH SUCH ORDINARY SHARE, BUT THE. HOLDERS OF DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY FURTHER PARTICIPATION IN THE ASSETS OR PROFITS OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2622452690
		Total aggregate nominal value:	45213108.4503
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	978809 ORDINARY shares held as at the date of this confirmation statement
Name:	CHESTNUT HILL VENTURES LLC
Shareholding 2:	411714 ORDINARY shares held as at the date of this confirmation statement
Name:	OTHERS
Shareholding 3:	2592087167 DEFERRED shares held as at the date of this confirmation statement
Name:	OTHERS
Shareholding 4:	150000 B ORDINARY shares held as at the date of this confirmation statement
Name:	KEYSE HOLDINGS LTD
Shareholding 5:	75000 B ORDINARY shares held as at the date of this confirmation statement
Name:	RICHARD PRESS
Shareholding 6:	150000 B ORDINARY shares held as at the date of this confirmation statement
Name:	BRAEMORE ENTERPRISES LTD
Shareholding 7:	28600000 B ORDINARY shares held as at the date of this confirmation statement
Name:	CHESTNUT HILL VENTURES LLC

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor