



Companies House

— for the record —

Please complete in typescript, or
in bold black capitals

CHWP000

Company Number

02355508

Company name in full

Millwall Holdings Plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares).

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 5 0 5 2 0 0 7

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

3,000,000,000

Nominal value of each share

0 01p

Amount (if any) paid or due on each
share (including any share premium)

0 03p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

100%

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted
(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract

The allotment of the 3,000,000,000 ordinary shares is pursuant to the

conversion of part of a loan made by Chestnut Hill Ventures LLC to the

Company pursuant to a facility agreement dated 01 March 2007

TUESDAY



A30

03/07/2007
COMPANIES HOUSE

114

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

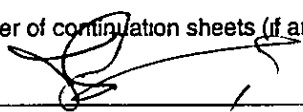
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) Chestnut Hill Ventures LLC		Class of shares allotted	Number allotted
Address 60 William Street, Suite 230, Wellesley, MA		Ordinary	3,000,000.
			000
UK Postcode M A 0 2 4 8 1			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

20 June 2007

** A-director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Davenport Lyons

30 Old Burlington Street, London, W1S 3NL

Tel 020 7468 2600

DX number

DX exchange