

G

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

--	--	--	--

2355508

Name of company

* MILLWALL HOLDINGS PLC ("the Company")

* insert full name
of company

gives notice that:

every two Ordinary Shares of 1p each in the capital of the Company in issue on 20 May 1997 have been consolidated into one Share of 2p each whereupon each such Share has been sub-divided into one Ordinary Share of 1p each and one Deferred Share of 1p each (and so that any fractional entitlements arising on consolidation shall be aggregated and sold in the market for the benefit of the Company) with each class of shares having the rights and being subject to the restrictions set out in the new Articles of Association adopted by the Company on 20 May 1997.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation‡ Director

Date 20 May 1997

Presentor's name address and
reference (if any):

NABARRO NATHANSON
50 STRATTON STREET
LONDON W1X 6NX

Ref: BA/MJ/M716/80

For official Use

General Section

Post room

