



CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge**A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**007089/13
395Please do not
write in
this margin*Please complete
legibly, preferably
in black type or
bold block
lettering** Insert full name
of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

15

02347267 ✓

Name of company

* Grist Group Limited ✓

Date of creation of the charge

14 April 2008 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

02

Legal Charge

Amount secured by the mortgage or charge

04

All sums of money owed and liabilities or obligations to be carried out by the Bank at any time and from time to time by the Company whether

- (i) they arise before or after the Bank has demanded that they are repaid or carried out,
- (ii) they are owed or to be carried out immediately or only after a stated event has occurred,
- (iii) the Company owes or is to carry them out on his own or jointly with any other persons,
- (iv) the Company owes or is to carry them out on his own account or as guarantor for other persons, together with interest upon them and expenses relating to them

Names and addresses of the mortgagees or persons entitled to the charge

BANK OF SCOTLAND PLC ("the Bank")
Security for Advances Citymark 150 Fountainbridge Edinburgh

Postcode EH3 9PE

Presentor's name, address and
reference (if any)Metcalfes
46-48 Queen Square
Bristol
BS1 4LY
~~DX 7895 Bristol 4~~
Reference AJBF/BAN002-655

Time critical reference

For official use (06/2005)
Mortgage Section

Post room

WEDNESDAY



A43

AWX8SYXY

16/04/2008

298

COMPANIES HOUSE

Prof + 06

Short particulars of all the property mortgaged or charged

- (i) charges by way of legal mortgage the property known as Land at London Road Hopton Industrial Estate Devises registered at HM Land Registry under Title number WT188307 ("the Property")
- (ii) charges by way of fixed charge all buildings and other structures on, and items fixed to, the Property,
- (iii) charges by way of fixed charge any goodwill relating to the Property or the business or undertaking conducted at the Property,
- (iv) charges by way of fixed charge all plant, machinery and other items affixed to and forming part of the Property on or at any time after the date of the charge,
- (v) charges by way of assignment the Rental Sums together with the benefit of all rights and remedies of the Borrower relating to them to hold to the Bank absolutely subject to redemption upon repayment of the Debt,
- (vi) charges by way of fixed charge the proceeds of any claim made under any insurance policy relating to any of the property charged under this charge, and
- (vii) charges by way of floating charge all unattached plant, machinery, chattels and goods now or at any time after the date of this charge on or in or used in connection with the Property, or the business is undertaking conducted at the Property

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Mulcaire

Date 15/04/08

On behalf of [company] [mortgagee/chargee]

Notes

† Delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 2347267
CHARGE NO. 15

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 14 APRIL
2008 AND CREATED BY GRIST GROUP LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO BANK OF SCOTLAND PLC ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 16 APRIL 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22 APRIL 2008



P. Neel



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES