

SOLVENCY STATEMENT

Company No. 02339826

RSA INSURANCE GROUP LIMITED (the "Company")

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006
ON 9 JUNE 2021**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

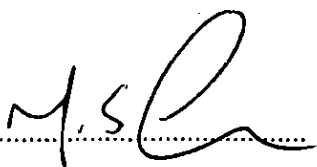
1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

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Signed by:



Mark Hodges

Date 9 June 2021

Charles Brindamour

Date

Claude Dussault

Date

Scott Egan

Date

Clare Bousfield

Date

Charlotte Jones

Date

Robert Leary

Date

Sally Bridgeland

Date

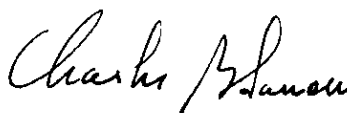
Andrew Parsons

Date

Alastair Barbour

Date

Signed by:



Mark Hodges

Charles Brindamour

Date

Date 9 June 2021



Claude Dussault

Scott Egan

Date 9 June 2021

Date

Clare Bousfield

Charlotte Jones

Date

Date

Robert Leary

Sally Bridgeland

Date

Date

Andrew Parsons

Alastair Barbour

Date

Date

Signed by:

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Mark Hodges

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Alastair Barbour

Date 9 June 2021

Signed by:

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Mark Hodges

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Charles Brindamour

Date

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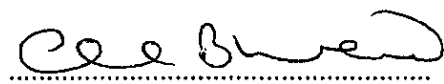
Claude Dussault

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Scott Egan

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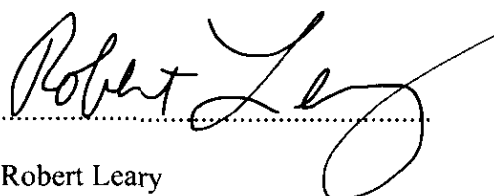
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Charlotte Jones

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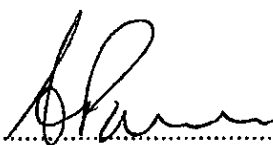
Robert Leary

Date

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Sally Bridgeland

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Andrew Parsons

Date .. 9 June 2021

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Alastair Barbour

Date