

Declaration of Solvency Embodying a Statement of Assets and Liabilities under section 643 of the CA 2006 (for the purposes of section 642 of the CA 2006)

Company number	2322242
Name of company	IHC UK (Holdings) Limited
Presented by	Michael Cockcroft of Broadwater Park, Denham, Buckinghamshire UB9 5HR, Melinda Renshaw of Broadwater Park, Denham, Buckinghamshire UB9 5HR and Heather Wood of Broadwater Park, Denham, Buckinghamshire UB9 5HR

Declaration of Solvency

We Michael Cockcroft of Broadwater Park, Denham, Buckinghamshire UB9 5HR,
Melinda Renshaw of Broadwater Park, Denham, Buckinghamshire UB9 5HR and
Heather Wood of Broadwater Park, Denham, Buckinghamshire UB9 5HR

being all of the directors of IHC UK (Holdings) Limited (the "Company") as at the date of this statement, make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
- Taking into account the current intention to commence the liquidation of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company.
- Should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

We append a summary of the Company's balance sheet as at 31 August 2020, and expected balance sheet immediately after undertaking the capital reduction.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

TUESDAY



A04 *A9H101IG* #222
03/11/2020
COMPANIES HOUSE

6 295/20

Signature(s) of person(s) making declaration

Michael Cockcroft
Melinda Renshaw
Heather Wood

M. Cockcroft

Declared at

Windsor

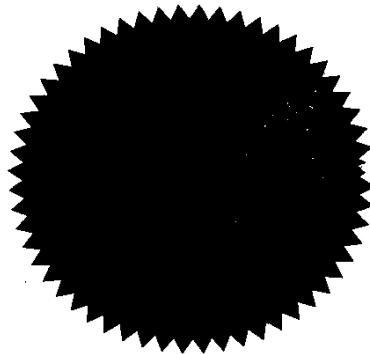
this *16th* day of October 2020

Before me,

Phillip H. Jones

Solicitor or Commissioner of Oaths

Phillip H. Jones
Solicitor & Notary
Windsor House, Victoria Street
Windsor, Berks SL4 1EN England
Tel: 01753 851591



Signature(s) of person(s) making declaration

Michael Cockcroft

Melinda Renshaw

Heather Wood

Melinda Renshaw

Declared at

Windsor

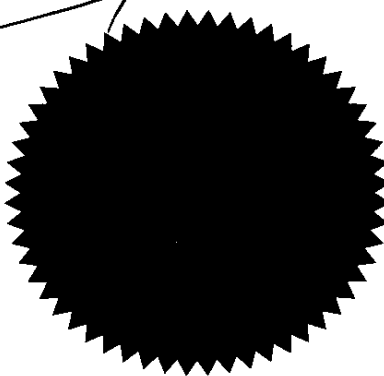
this ~~30~~ *16th* day of October 2020

Before me,

Phillip Jones

Solicitor or Commissioner of Oaths

Phillip H. Jones
Solicitor & Notary
Windsor House, Victoria Street
Windsor, Berks SL4 1EN England
Tel: 01753 851591



6295/20

Signature(s) of person(s) making declaration

Michael Cockcroft

Melinda Renshaw

Heather Wood

Declared at

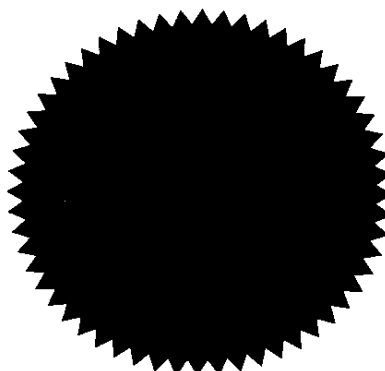
Windsor

this 16th day of October 2020

Before me,

Solicitor or Commissioner of Oaths

Philip H. Jones
Solicitor & Notary
Windsor House, Victoria Street
Windsor, Berks SL4 1EN England
Tel: 01753 851591



6295/20

IHC UK (Holdings) Ltd
Balance sheet

	As at 31/08/20	Immediately after capital reduction
	£m	£m
Assets		
Investments	0.0	32.4
Amounts on deposit with SCL	85.9	0.3
	<u>85.9</u>	<u>32.7</u>
Liabilities		
Other	(0.1)	(0.1)
	<u>(0.1)</u>	<u>(0.1)</u>
	<u>85.8</u>	<u>32.6</u>
<i>Represented by:</i>		
Share capital	26.0	0.0
Share premium	5.9	0.0
Profit and loss reserve	53.9	32.6
	<u>85.8</u>	<u>32.6</u>

