

**SOLVENCY STATEMENT BY THE DIRECTORS IN RELATION TO A REDUCTION OF CAPITAL
FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006**

DATED: 19 November 2012

Company Name: United Utilities Utility Solutions Limited ("the Company")

Company Number: 2268728

We, J L GILMORE (on behalf of UU SECRETARIAT LIMITED) D M HANNON AND S L ILLINGWORTH being all the directors for the time being of the Company do hereby solemnly and sincerely state as follows:

That the Company is proposing to make a reduction of capital pursuant to the provisions of Sections 642-644 of the Companies Act 2006.

It is intended to commence the striking off of the Company within 12 months of the date of this statement.

Taking into account the intention to strike the Company off within 12 months of this statement we have made full enquiry into the affairs and prospects of the Company and have formed the opinion that:

- a) as regards the affairs of the Company at the date of this statement, there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts
- b) The Company will be able to pay or otherwise discharge its debts as they fall due during the year immediately following the date of this statement.

J L GILMORE (on behalf of UU Secretariat Limited)

Signed:

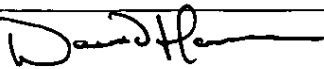


Date:

19/11/12

D M HANNON

Signed:

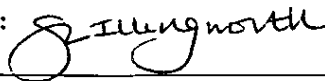


Date:

19/11/12

S L ILLINGWORTH

Signed:



Date:

19/11/12

Presenter name and address UU Secretariat Limited, Haweswater House, Lingley Mere, Warrington, WA5 3LP

SATURDAY



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01/12/2012

COMPANIES HOUSE

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