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COMPANIES FORM No. 395

395

007266/13

CHWP000

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write in
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legibly, preferably
in black type, or
bold block lettering

Particulars of a mortgage or charge

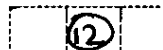
A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



02267245

Name of company

* insert full name
of Company

* Orion (GB) Limited

Date of creation of the charge

06 March 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All money and liabilities whether actual, certain or contingent which now or at any time after the date of the Debenture may be due, owing or incurred by the Company to Punjab National Bank (International) Limited ('the Bank') or for which the Company may for any reason be or become liable to the Bank whether on any banking or other account or otherwise in any manner (and whether alone or jointly with any other person and in whatever style or name and whether as principal or surety), including all liabilities in connection with any notes or bills or under any bond, guarantee, indemnity or other instrument from time to time entered into by the Bank for or at the request of the Company together with interest to date of payment pursuant to clause 3 of the Debenture

Names and addresses of the mortgagees or persons entitled to the charge

Punjab National Bank (International) Limited,

90 South Road,

Southall, Middlesex

Postcode UB1 1RD

Presenter's name address and
reference (if any)Chhokar & Co Solicitors,
29a The Broadway,
Southall, Middlesex UB1 1JY

Time critical reference

For official Use (02/06)
Mortgage Section

Post room

WEDNESDAY



AH1W6Y5X

A48

19/03/2008

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

- 1 By way of fixed charge, all freehold and leasehold property of the Company both present and future (other than heritable property in Scotland) and all buildings and fixtures (including trade fixtures) from time to time on any such property
- 2 By way of fixed charge, all stocks, shares, bonds and securities of any kind whether marketable or otherwise and all other interests including (but not limited to) loan capital held or owned by the Company both present and future in any company, firm, consortium or entity
- 3 By way of fixed charge, all book and other debts, revenues and claims both present and future (including things in action which may give rise to a debt, revenue or claim) due or owing or which may become due or owing to or purchased or otherwise acquired by the Company
- 4 By way of fixed charge, the uncalled capital, goodwill and all patents, patent applications, trade marks, trade names, registered designs and copyrights and all licences and ancillary and connected rights relating to the intangible property both present and future of the Company
- 5 By way of first floating charge, the undertaking and all other assets of the Company both present and future including (but not limited to) all plant, machinery and equipment, vehicles and stocks of any kind of the Company and all plant, machinery and equipment, vehicles and stocks of any kind of the Company and all the Company's heritable property in Scotland and including the property described in clauses 1-4 above to the extent that it is not effectively charged by way of fixed charge

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bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

HP 

Date

17-03-2008

On behalf of ~~company~~ [mortgagee/chargee]†

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 2267245
CHARGE NO. 12**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 6 MARCH
2008 AND CREATED BY ORION (GB) LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO PUNJAB NATIONAL BANK (INTERNATIONAL) LIMITED ON
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE
19 MARCH 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 MARCH 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

PJ