

Company number: 2265613

ALEXANDER FORBES INTERNATIONAL LIMITED
(the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (THE "ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT ON 17th January 2018.

We, the directors named below (being all the directors of the Company as at the date of this statement), do solemnly and sincerely state that:

This solvency statement is for the purposes of section 642 of the Companies Act 2006 (the "Act").

The Company is proposing to reduce its share capital pursuant to sections 641 to 644 of the Act by the sum of 7,699,900 comprising the cancellation and repayment at par of 7,699,900 ordinary shares of £1 each.

Having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

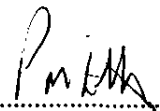
- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement.

Signed by:


.....

Andrew Darfoor

Date: 17th January 2018


.....

Phillip Elliott

Date: 17th January 2018

TUESDAY



SPE 06/02/2018 #40
COMPANIES HOUSE