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COMPANIES FORM No. 122

122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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2263726

Name of company

* WHITTARD OF CHELSEA LIMITED.

* insert full name
of company

gives notice that:

- 1a) Each of the issued and unissued ordinary shares of 1p each in the Company be redesignated as an ordinary share of 1p each in the Company;
- b) Each of the issued and unissued "b" ordinary shares of 1p each in the Company be redesignated as an ordinary share of 1p each in the Company;
- c) Each of the issued and unissued 1994 cumulative redeemable preference shares of £1 each in the Company;
- d) Each of the issued and unissued 1995 cumulative redeemable preference shares of £1 each in the Company;
- 2) Every 5 of the 70,848,140 issued and every 5 of the 69,151,860 unissued ordinary shares of 1p each in the Company be consolidated into one ordinary share of 5p each.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation‡

DIRECTOR

Date

17/6/96

Presenter's name address and
reference (if any):

LAWRENCE GRAHAM
190 STRAND
LONDON
WC2R 1JN (REF: HJJ)

For official Use
General Section

Post room

