



Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

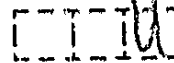
M363 C

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number



2263726

Name of company

* LETTINT LTD LIMITED

* insert full name
of company

Date of creation of the charge

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed and Floating Charge dated 22nd September 1988.

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Postcode

EC2P 2BX

Presenter's name address and
reference (if any):

6/10/88.
JCH.
EVERSHED & SON
2-5 WARWICK COURT.
LONDON. WC1R 5DJ.

For official Use
Mortgage Section

Post room

REGISTERED

28 SEP 1988

COMPANIES REGISTRATION

28 SEP 1988
OFFICE

47

Time critical reference

First Fixed Charge on all book debts and other debts now and from time to time hereafter due owing or incurred to the Company other than such of the said debts as the Bank may have specifically agreed in writing to exclude from such first fixed charge; and

Floating Charge on all other the Undertaking of the Company and all its property whatsoever and wheresoever both present and future including its uncalled capital for the time being and such of the book debts and other debts referred to above which are not charged under the said first fixed charge (collectively called "the assets") but so that the Company shall not except with the prior written consent of the Bank:

- (a) create or permit to subsist over all or any of the assets any mortgage charge lien pledge or other security ranking in priority to or *pari passu* with the said floating charge; or
- (b) part with sell or dispose of all or except in the ordinary course of the Company's business and for the purpose of carrying on the same any of the assets; or
- (c) deal with its book or other debts or securities for money forming part of the assets otherwise than in the ordinary course of getting in and realising the same which course shall not include or extend to the selling or assigning or in any other way factoring or discounting of any of the said debts or securities.

Please do not
alter in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date

22/9/88

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 22nd September 1988
and created by LETTINT LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to Midland Bank plc

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 28th September 1988

Given under my hand at the Companies Registration Office,
Cardiff the 11 OCT 1988

No. 2263726

Certificate and instrument received by

.....POST.....

Date18/10.....

BR.


J.M. EVANS

an authorised officer



Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1935

M 239

Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering*Insert full name
of company

To the Registrar of Companies

For official use Company number

Name of company



2263726

* LETTINT LIMITED

Date of creation of the charge

17th October 1988

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

Two Hundred and Sixty Eight Thousand pounds (£268,000)
and liabilities covenanted by the Debenture to be paid
and discharged by the Company and all other sums intended
to be secured by Debenture.

Names and addresses of the mortgagees or persons entitled to the charge

1. Gran Nominees Limited, 8 Lovat Lane, London EC2R 8BT
2. Midland Montagu Equity Limited, of 27/32 Poultry Street, London EC2P
2BX

Postcode

Presenter's name, address and
reference (if any):

EVERSHED & TOMKINSON

2-S, WARNICK COURT

LONDON, WC1R 5DS

REF PRO/35/TA

For official use

Mortgage section

REGISTERED

7 NOV 1988

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

- a) All of the Freehold and Leasehold property both present and future
- b) The Goodwill and the uncalled capital of the Company both present and future
- c) The stock in trade work in progress prepayments investments quoted on a recognised stock exchange and cash of the Company both present and future
- d) All other property and assets of the Company both present and future

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed *Evered & Tomlinson*

Date 7th November 1988

On behalf of ~~company/mortgagee/chargee~~ *Debt holders*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Page 2



The Solicitors' Law Stationery Society plc, Oyez House, 27 Crinascott Street, London SE1 5TS

1985 Edition
11 85 F5826

5010503



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 17th October 1988 and created by LETTINT LIMITED for securing £268,000 and all other moneys due or to become due from the Company to Gran Nominees Limited and Midland Montagu Equity Limited

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 7th November 1988

Given under my hand at Companies Registration Office,
Cardiff the 14 NOV 1988

No. 2263726

P. T. Davies
P. T. DAVIES
an authorised officer

Certificate and instrument received by

..... P. S. T. MR

Date 24.11.88 AP

C.69



Please do not
write in
this margin.

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

Name of company

M82



2263726

* WHITTARD OF CHELSEA LIMITED

Date of creation of the charge

12th May 1989

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE BETWEEN WHITTARD OF CHELSEA LIMITED AND
GRAN NOMINEES LIMITED

Amount secured by the mortgage or charge

£75,000

de fax.

Names and addresses of the mortgagees or persons entitled to the charge

GRAN NOMINEES LIMITED

8 LOVAT LANE

LONDON

Postcode

EC3R 8BP

Presentor's name, address and
reference (if any):

Evershed Wells & Hind
2-5 Warwick Court
London
WC1R 5DJ

CTR/MPW/KON

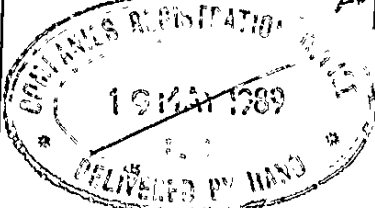
Time critical reference

For official use
Mortgage section

REGISTERED

23 MAY 1989

Post room



Fax received 23 May '89

22/5

Short particulars of all the property mortgaged or charged

All freehold and leasehold property of the company both present and future together with all buildings and fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and therein; and
The goodwill and uncalled capital of the company both present and future; and
The stock-in-trade work-in-progress pre-payments investments quoted on a recognised stock exchange and cash of the company both present and future; and
All other undertakings and all other property and assets of the company both present and future; and
Upon the completion of its purchase the leasehold property at Unit 033 Whiteleys, Queensway London W2

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Everhead, Wears & Hind Date 19-5-89

On behalf of [~~company~~] [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 12th MAY 1989
and created by WHITTARD OF CHELSEA LIMITED

for securing £75,000.00 and all other moneys due or to become due from the
Company to GRAN NOMINEES LIMITED under the terms of THE DEBENTURE

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 23rd MAY 1989

Given under my hand at the Companies Registration Office,
Cardiff the 1st JUNE 1989

No. 2263726

P. T. Davies

P. T. DAVIES

an authorised officer

C.69

POST
CR.
1-6-89



COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

~~File~~

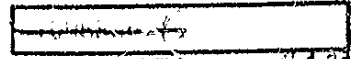
M 415 C

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number



Name of company

2263726

442

* insert full name
of company

Whittard of Chelsea Ltd

Date of creation of the charge

28/2/92

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge dated
28/2/92

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.
Postcode EC2P 2BX

Presentor's name address and
reference (if any):

City Savings Bank
100 Broad Street
London
EC2P 2BX
Ref: 0712601002 14077

For official Use
Mortgage Section

REGISTERED
- 5 MAR 1992

Post room

COMPANIES
- 5 MAR 1992
HOL

Time critical reference

-5 MAR 1992

24
7.3 92

First Fixed Charge on all goodwill and uncalled capital for the time being of the Company; and all patents patent applications inventions trade marks trade names registered designs copyrights know how and other intellectual property rights and all licences and ancillary rights and benefits including all royalties fees and other income deriving from the same both present and future of the Company.

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date 28/2/92

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 396). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



This certificate has been cancelled in favour of a new certificate issued on 24th March 1992.

CERTIFICATE OF THE REGISTRATION

R. Groves

OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 28th FEBRUARY 1992 and created by WHITTARD AND COMPANY LIMITED

for securing all moneys due or to become due from the Company to MIDLAND BANK plc SUPPLEMENTAL TO A FIXED AND FLOATING CHARGE DATED 22nd SEPTEMBER 1988

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 5th MARCH 1992

Given under my hand at the Companies Registration Office, Cardiff the 10th MARCH 1992

No. 1096805

D. Jenkins
D. JENKINS

an authorised officer

C.69

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE


Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 28th FEBRUARY 1992 and created by WHITTARD OF CHELSEA LTD for securing all moneys due or to become due from the Company to MIDLAND BANK plc on any account whatsoever supplemental to a Fixed and Floating Charge dated 22nd SEPTEMBER 1988

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 5th MARCH 1992

Given under my hand at the Companies Registration Office,
Cardiff the 24th MARCH 1992

No. 2263726


R. M. GROVES
an authorised officer



Please do not
write in
this margin

27/7

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

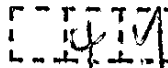
Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

Name of company



2263726

* WHITTARD OF CHELSEA LIMITED ("THE COMPANY")

Date of creation of the charge

21st JULY 1992

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

£150,000 AND ALL OTHER MONIES AND LIABILITIES
COVENANTED TO BE PAID AND DISCHARGED UNDER
THE DEBENTURE AND OUTSTANDING AT ANY TIME.

Names and addresses of the mortgagees or persons entitled to the charge

GRAN NOMINEES LIMITED

ONSLOW BOYD GROUP LTD

MINT HOUSE, 77 MANSELL STREET

48 MORETON STREET, LONDON

LONDON E1 8AF

Postcode

SW1V 2PB

Presentor's name, address and
reference (if any):

EVERSHEDS
1 GUNPOWDER SQUARE
PRINTER STREET
LONDON
EC4A 3DE

ref:DJW/GRAN

Time critical reference

For official use
Mortgage section

Post room

REGISTERED

22 JUL 1992

COMPANIES HOUSE

22 JUL 1992

M

15

Please do not
write in
this margin

FIXED CHARGES OVER FREEHOLD AND LEASEHOLD PROPERTY
PRESENT AND FUTURE AND ALL PRESENT AND FUTURE
FIXTURES, FITTINGS, MACHINERY, PLANT AND EQUIPMENT
AND OTHER CHATTELS ANNEXED THERETO, SITUATE THEREAT
OR USED IN CONNECTION THEREWITH. FLOATING CHARGES
OVER GOODWILL AND UNCALLED CAPITAL FOR THE TIME
BEING, THE STOCK-IN-TRADE, WORK-IN-PROGRESS, PRE-
PAYMENTS, INVESTMENTS AND CASH BOTH PRESENT AND
FUTURE AND THE UNDERTAKING AND ALL OTHER ASSETS
AND PROPERTY OF THE COMPANY WHATSOEVER AND
WHERESOEVER BOTH PRESENT AND FUTURE

Please complete
legibly, preferably
in black type or
bold block
lettering

/ see attached schedule

Particulars as to commission allowance or discount (note 3)

N/A

Signed *Eversheds*

Date *21st July 1992*

On behalf of ~~[Company]~~ [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 338 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

SCHEDULE 2

The Property

14 Union Passage Bath Avon BA1 1AE	18 Springfield Court Swan Walk Horsham West Sussex RH12 1HQ	5 Artillery Row Victoria London SW1P 1RH
Unit 21 Castle Gallery The Galleries Broadmead Bristol BS1 2DJ	Unit 18 30 The Lakeside Shopping Centre (Level 1) Thurrock Essex RM16 1ZS	The Harlequin Centre Unit 41B High Street Watford WD1 2TH
Unit 130/135 15 Cabot Square Canary Wharf London E14 4QS	18 The Food Hall Milton Keynes Bucks MK9 3NT	33 Whiteleys Queensway Bayswater London W2 4SB
23 High Street Canterbury Kent CT1 2AY	73 Northcote Road Battersea London SW11 6PJ	50(i) The Peacocks Woking Surrey GU21 1GD
The Conran Shop Michelin House 81 Fulham Road London SW3 6RD	19 Westgate Centre Oxford OX1 1NX	The Mulberry Tree Centre Stratford Upon Avon Warwickshire CV37
33 Bedford Street Covent Garden London WC2E 9EL	Unit 24 Putney Exchange High Street Putney London SW15 1TW	Unit 204 Royal Victoria Place Tunbridge Wells Kent TN1 2SS

Fenwicks
Bond Street
London
W1

28A The Friary Centre
Guildford
Surrey
GU1 4YN

The Bargate Centre
Southampton
Hants
SO1 1YA

16 The Royals
Southend on Sea
Essex
SS1 1DQ

Unit 75/76
The Galleria
Park Plaza
Comet Way
Hatfield
AL10 9TK

Unit 18
The Marlowes Centre
Hemel Hempstead
Herts
HP1 1DX



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 21st JULY 1992
and created by WHITTARD OF CHELSEA LIMITED

for securing £150,000.00 and all other moneys due or to become due from
the Company to GRAN NOMINEES LIMITED AND ONSLOW BOYD GROUP LIMITED UNDER
THE DEBENTURE AND OUTSTANDING AT ANY TIME

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 22nd JULY 1992

Given under my hand at the Companies Registration Office,

Cardiff the 30th JULY 1992

No. 2263726

Michael Bryant-Plenty

M. D. BRYANT-PLENTY

an authorised officer

C.69

POST



Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering*Insert full name
of company

To the Registrar of Companies

M 253. A

For official use Company number

[51W]

2263726

Name of company

* WHITTARD OF CHELSEA LTD

Date of creation of the charge

24th NOVEMBER 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

RENT DEPOSIT DEED

Amount secured by the mortgage or charge

ALL MONIES UNDER a) AN AGREEMENT FOR LEASE OF
EVEN DATE b) THE UNDERLEASE TO BE GRANTED
PURSUANT TO THAT AGREEMENT FOR LEASE AND
c) THE RENT DEPOSIT DEED.

Names and addresses of the mortgagees or persons entitled to the charge

CAPITAL & COUNTIES PLC, 40 BROADWAY
LONDON

Postcode SW1H 0BU

Presentor's name, address and
reference (if any):DEBENHAM & CO
20 HANS ROAD
KNIGHTSBRIDGE
LONDON SW3 1RT
TN/CX54184/WFor official use
Mortgage section

REGISTERED

27 NOV 1993

Post room

COMPANIES

27 NOV 1993

Time critical reference

29 NOV 1993

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

THE SUM OF £12,500 DEPOSITED WITH THE
CHARGE AND ALL INTEREST ACCRUING.

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Debenham & Co

Date 25th November 1993

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02263726

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 24th NOVEMBER 1993 AND CREATED BY WHITTARD OF CHELSEA LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CAPITAL & COUNTIES plc UNDER THE TERMS OF AN AGREEMENT FOR LEASE OF EVEN DATE AND THE UNDERLEASE TO BE GRANTED PURSUANT TO THE AGREEMENT AND THIS DEED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th NOVEMBER 1993.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st DECEMBER 1993.

J. M. EVANS

for the Registrar of Companies



COMPANIES ACT 1985

Dx 1/12