

SOLVENCY STATEMENT BY THE DIRECTORS IN RELATION TO A REDUCTION OF CAPITAL FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006**DATED: 1 November 2021****Company Name: National Dental Plan Limited ("the Company")****Company Number: 02260489**

We, Jon Fletcher and Glenn Thompson, being all the directors for the time being of the Company, state as follows:

1. That the Company is proposing to undertake a reduction of capital pursuant to the provisions of Sections 642 to 644 of the Companies Act 2006.
2. That we have made a full enquiry into the affairs and prospects of the Company and have formed the opinion that as regards the affairs of the Company at the date of this statement, there are no grounds upon which the Company could be found to be unable to pay or otherwise discharge its debt as they fall due during the year immediately following that date.

Jon Fletcher**Signed:****Date: 1 November 2021****Glenn Thompson****Signed:****Date: 1 November 2021**