

Company No: 2260145

WEDNESDAY



LD1 *L7542R3F* #62
02/05/2018
COMPANIES HOUSE

**REDUCTION OF CAPITAL - SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES
ACT 2006 ('CA 2006') MADE FOR THE PURPOSES OF SECTION 642 OF THE CA 2006 ON:
25 APRIL 2018**

BMBF (No.21) LIMITED

(the 'Company')

This Statement is made in respect of the proposed reduction of the issued share capital of the Company. It is proposed that the issued share capital of £55,101,829 comprising 55,101,829 ordinary shares of £1.00 each be reduced to £2.00 by the cancellation of 55,101,827 of the issued ordinary shares of £1.00 each.

We, the undersigned, being all of the Directors of the Company as at the date of this Statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- a) as regards the Company's situation on the date of this Statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- b) taking into account the current intention to commence with the winding up of the Company within 12 months from the date of this Statement, the Company will be able to pay or (otherwise discharge) its debts in full within 12 months of the commencement of the winding up.

Angela Ottaway
Director
Date: 25 April 2018

David Hawkins
Director
Date: 25 April 2018

Erver Khairov
Director
Date: 25 April 2018

Stephen Bolton
Director
Date: 25 April 2018