

123

CHWP000

Please do not					
write in					
this margin					

this margin	Pursuant to section 123 of the Compar	nies Act 1985				
Please complete legibly, preferably in black type, or bold block lettering	To the Registrar of Companies (Address overleaf) Name of company		For official use	Company number 2251850	er .	
* insert full name of company	* UBS Global Asset Management Holding Ltd					
† the copy must be printed or in some other form approved by the registrar	gives notice in accordance with section 123 of the above Act that by resolution of the company dated 28 th December 2006 the nominal capital of the company has been increased by £ $15,000,000$ beyond the registered capital of £ $32,980,168$ A copy of the resolution authorising the increase is attached. † The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:					
‡ Insert				Please tick here continued overle		
Director, Secretary, Administrator, Administrative Receiver or Receiver	Signed	Designation ‡	DIRECTO	へ Date る	1-01-07	

(Scotland) as appropriate

Presenter's name address and reference (if any):

For official Use (02/06) General Section

31/01/2007 COMPANIES HOUSE