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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

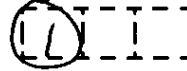
A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



2251809

Name of company

* Lloyd Fraser Logistics Limited

Date of creation of the charge

18 June 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

A rent deposit deed dated 18 June 2009 (the "Rent Deposit Deed") and made between Brixton (Metropolitan Park) 1 Limited (the Landlord") (1) and Lloyd Fraser Logistics Limited (the "Tenant") (2)

Amount secured by the mortgage or charge

(a) all rent and other monies due and payable by the Tenant to the Landlord from time to time under a lease of Unit K4 Fieldway, Metropolitan Park, Greenford, Middlesex dated 18 June 2009 and made between the Landlord (1) and the Tenant (2) (the "Lease") whether or not reserved as rent or formally demanded

(b) the cost to the Landlord from time to time of remedying any breach by the Tenant of the Tenant's obligations in the Lease

(c) all losses and expenses from time to time properly incurred by the Landlord as a result of any forfeiture or disclaimer of the Lease

together in each case with VAT (where applicable)

Names and addresses of the mortgagees or persons entitled to the charge

Brixton (Metropolitan Park) 1 Limited
50 Berkeley Street
London

Postcode W1J 8BX

Presentor's name address and
reference (if any):

SJ Berwin LLP
10 Queen Street Place
London
EC4R 1BE

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

TUESDAY



AX4SFBC5

A30

07/07/2009

15

COMPANIES HOUSE

226

Short particulars of all the property mortgaged or charged

The amount from time to time standing to the credit of an account in the name of the Landlord to be opened at HSBC Bank plc or such other bank as the Landlord shall from time to time select acting reasonably (the "Deposit Balance")

Note:

The Tenant agreed in the Rent Deposit Deed that the Deposit Balance will not be capable of being assigned dealt with mortgaged or charged by the Tenant

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

SS Burwin LLP

Date

06/07/2009

On behalf of ~~XXXXXXXXXXXXXXXXXXXX~~ (chargee) †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 2251809
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED 18
JUNE 2009 AND CREATED BY LLOYD FRASER LOGISTICS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO BRIXTON (METROPOLITAN
PARK) 1 LIMITED UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 7 JULY 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 JULY 2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES