Form 4.70

Section 89(3)

(a) Insert full

(b) Insert full

name(s) and

address(es)

name of company The Insolvency Act 1986 Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities Pursuant to Section 89(3) of the **Insolvency Act 1986**

S.89(3)

Name of Company	Company Number 02242728	
	(a) Safmarine UK Limited	
We (b)		
John Kilby, of Maersk House, Braham S Nigel Lehmann-Taylor, of Maersk House		

Signed

Date 16 September 2014

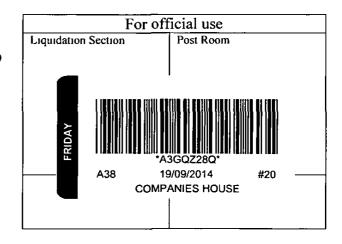
attach a declaration of solvency embodying a statement of assets and liabilities

Signed NE

Date 16 September 2014

Presenter's name, address and reference (if any)

Ref SKC/CMC/CTM/M00672JQ/9 Grant Thornton UK LLP No 1 Dorset Street Southampton SO15 2DP



Section 89(3)

The Insolvency Act 1986 Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

02242728

Name of Company

Safmarine UK Limited

Presented by

Grant Thornton UK LLP No 1 Dorset Street Southampton **SO15 2DP**

Declaration of Solvency

(a) Insert name(s) and address(es)

We (a) John Kilby and Nigel Lehmann-Taylor, both of Maersk House,

Braham Street, London, E1 8EP

(b) Delete as applicable

being (b) all the directors of

(c) Insert name of company

(c) Safmarine UK Limited

(d) Insert a period of months not exceeding 12

do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at (e)

(e) Insert date

16 September 2014, being the latest practicable date before the making of this

declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Maersk House, Braham Street, London, E1 8EP

this 16th day of September 2014

HOLMAN FENWICK WILLAN LLP

FRIARY COURT. 65 CRUTCHED FRIARS

Motary Public/Solicitor o

Signatures of persons making the declaration

Form 4.70 contd.

Statement as at 16 September 2014, showing assets at estimated realisable values and liabilities expected to rank of Safmarine UK Limited

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
	<u> </u>
Assets:	
Balance at bank Cash in hand	
Marketable securities	
Bills receivable	
Trade debtors	
Loans and advances	795,000
Unpaid calls	,
Stock in trade	
Work in progress	
Freehold property	
Leasehold property	
Plant and machinery	
Furniture, fittings, utensils etc	
Patents, trade marks etc	
Investments other than marketable securities	
Other property, viz	
Estimated realisable value of assets	795,000
Liabilities:	£
Secured on specific assets, vız	
Secured by floating charge(s)	
Estimated cost of liquidation and other expenses including	
interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)	
£	
Trade accounts	
Bills payable	
Accrued expenses	
Other liabilities	
Contingent liabilities	
Estimated surplus after paying debts in full	795,000

Remarks The costs of the liquidation will be met by a third party