

**Return of Allotment of Shares**Company Name: **Intermediate Capital Group PLC**Company Number: **02234775**Received for filing in Electronic Format on the: **06/03/2017**

X61NXO36

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/02/2017	27/02/2017

Class of Shares: ORDINARY**Currency: GBP****Number allotted 2593****Nominal value of each share 0.2625****Amount paid: 3.47****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	293895426
Currency:	GBP	Aggregate nominal value:	77147549.325

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	293895426
		Total aggregate nominal value:	77147549.325
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.