

Company No: 02228050

THE COMPANIES ACT 2006

COMPANY LIMITED BY SHARES

COPY RESOLUTIONS

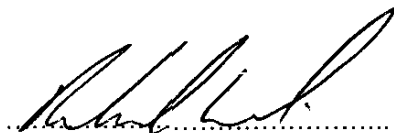
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THE KELLAN GROUP PLC (Company)

PASSED ON 3 DECEMBER 2018

At a general meeting of the Company duly convened and held on 3 December 2018 at the 4th Floor, 27 Mortimer Street, London, W1T 3BL at 10am, the resolutions below were duly passed as special resolutions.

1. **THAT**, in accordance with Rule 41 of the AIM Rules for Companies, the cancellation of the admission to trading on AIM (the market of that name operated by the London Stock Exchange plc) of the ordinary shares of £0.0001 each in the capital of the Company be and is hereby approved and the directors of the Company be authorised to take all action reasonable or necessary to effect such cancellation.
2. **THAT**, subject to and conditional upon Resolution 1 being approved by shareholders at the General Meeting and the cancellation of the admission of the ordinary shares of £0.0001 each in the capital of the Company to trading on AIM, the market of that name operated by the London Stock Exchange plc, becoming effective:
 - (a) pursuant to the provisions of section 97 of the Companies Act 2006, the Company be and is hereby re-registered as a private limited company by the name of "The Kellan Group Limited"; and
 - (b) the new articles of association produced to the General Meeting and signed by the chairman of the General Meeting for the purposes of identification be and are hereby adopted by the Company in substitution for its existing articles of association.



Signed by Richard Ward

Date: 3 December 2018

