

SH19

Statement of capital



Companies House

A fee is payable with this form
Please see 'How to pay' on the last page



What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

X What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

TUESDAY



LD1 11/03/2014 #346
COMPANIES HOUSE

1 Company details

Company number **2 2 2 3 0 7 3**
Company name in full **Barclays Aldersgate Investments Limited**

→ Filing in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

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Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	1 00	0 00	20,000	£ 20,000 00
Class B Redeemable Preference	1 00	0 00	1,384,732,700	£ 1,384,732,700 00
Class B Redeemable Preference	4,000 00	0 00	138,200	£ 138,200
				£
Totals			1,384,890,900	£ 1,384,890,900 00

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium

① Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation pages

Please use a Statement of Capital continuation page if necessary

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Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				
① Including both the nominal value and any share premium		② Number of shares issued multiplied by nominal value of each share		Continuation pages Please use a Statement of Capital continuation page if necessary
③ Total number of issued shares in this class				

4	Statement of capital (Totals)	
	Please give the total number of shares and total aggregate nominal value of issued share capital	
Total number of shares		
Total aggregate ④ nominal value		
	④ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc	

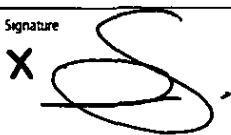
5	Statement of capital (Prescribed particulars of rights attached to shares)	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3	
Class of share	SEE CONTINUATION PAGES	
Prescribed particulars ⑤		
	⑤ Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary	
Class of share		
Prescribed particulars ⑥		

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Class of share		0 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

6**Signature**

I am signing this form on behalf of the company		7 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership 8 Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature  X For and on behalf of Barcosec Limited X	
This form may be signed by Director , Secretary, Person authorised , CIC manager		

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Chris Barnfield
Company name	
Address	Barclays Corporate Secretariat
	Level 29, 1 Churchill Place
Post town	London
County/Region	
Postcode	E 1 4 5 H P
Country	United Kingdom
DX	
Telephone	

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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5	Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	ORDINARY		
Prescribed particulars 1	<p>THE HOLDERS OF ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE SUCH DIVIDENDS AS THE DIRECTORS MAY DECLARE ON A RETURN OF CAPITAL, THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED FIFTH IN PAYING THE AMOUNT OF ANY DECLARED BUT UNPAID ORDINARY DIVIDEND, SIXTH IN PAYING THE AMOUNT PAID UP ON EACH ORDINARY SHARE, AND SEVENTH IN DISTRIBUTING ANY BALANCE OF SURPLUS ASSETS THEN REMAINING RATEABLY AMONGST THE HOLDERS OF THE ORDINARY SHARES ACCORDING TO THE AMOUNTS PAID UP THEREON ORDINARY SHAREHOLDERS HAVE THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK, AND VOTE AT ALL GENERAL MEETINGS THE ORDINARY SHARES DO NOT CONFER RIGHTS OF REDEMPTION</p>	<p>0 Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>	

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5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B PREFERENCE SHARES	
Prescribed particulars ①	<p>THE HOLDERS OF CLASS B REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE SUCH DIVIDENDS AS THE DIRECTORS MAY DECLARE ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY DECLARED BUT UNPAID B PREFERENTIAL DIVIDEND AND FOURTH IN REPAYING A SUM EQUAL TO THE AMOUNT PAID UP ON EACH B PREFERENCE SHARE THEY HAVE THE RIGHT AT ANY TIME TO REQUIRE THE COMPANY TO REDEEM ALL OF THE B PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>