

# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

☒ **What this form is for**  
You may use this form to give notice  
of consolidation, sub-division,  
redemption of shares or  
re-conversion of stock into shares

☐ **What this form is NOT**  
You cannot use this form  
notice of a conversion of  
stock

SATURDAY



A29 \*A329APZV\*  
22/02/2014 #196  
COMPANIES HOUSE

### 1 Company details

Company number         
Company name in full

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.  
All fields are mandatory unless  
specified or indicated by \*

### 2 Date of resolution

Date of resolution

### 3 Consolidation

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc )	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 4 Sub-division

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc )	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
P PREFERENCE SHARES	379,000,000	1 16979367546	443,351,803	1 00

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed  
Only redeemable shares can be redeemed

Class of shares (E g Ordinary/Preference etc )	Number of issued shares	Nominal value of each share

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<b>6 Re-conversion</b>			
Please show the class number and nominal value of shares following re-conversion from stock			
New share structure			
Value of stock	Class of shares (E g Ordinary/Preference etc )	Number of issued shares	Nominal value of each share

**Statment of capital**

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form

<b>7 Statement of capital (Share capital in pound sterling (£))</b>				
Please complete the table below to show each share classes held in pound sterling				
If all your issued capital is in sterling, only complete Section 7 and then go to Section 10				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
SEE CONTINUATION PAGE				£
				£
				£
				£
Totals				£

<b>8 Statement of capital (Share capital in other currencies)</b>				
Please complete the table below to show any class of shares held in other currencies				
Please complete a separate table for each currency				
Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value
Totals				

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

**Continuation pages**  
Please use a Statement of Capital continuation page if necessary

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	Please give the total number of shares and total aggregate nominal value of issued share capital	<b>① Total aggregate nominal value</b> Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	9,990,175,693	
Total aggregate nominal value ①	UK£10,001,017,695 00	

**10 Statement of capital (Prescribed particulars of rights attached to shares) ②**


	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 7 and Section 8	<b>② Prescribed particulars of rights attached to shares</b> The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Class of share	SEE CONTINUATION PAGES	
Prescribed particulars		
Class of share		
Prescribed particulars		
Class of share		
Prescribed particulars		
Class of share		
Prescribed particulars		

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Class of share		<b>1 Prescribed particulars of rights attached to shares</b> The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Prescribed particulars		
Class of share		
Prescribed particulars		

**11****Signature**

	I am signing this form on behalf of the company		
Signature	Signature 	For and on behalf of Barcosec Limited	<b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
	This form may be signed by <del>Director</del> <sup>2</sup> , Secretary, Person authorised <sup>3</sup> , Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager		

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Chris Barnfield**

Company name

Address **Barclays Corporate Secretariat**

**Level 29, 1 Churchill Place**

Post town **London**

County/Region

Postcode **E 1 4 5 H P**

Country **United Kingdom**

DX

Telephone



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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## Statement of capital

Please complete the table below to show each class of shares held in other currencies  
Please complete a separate table for each currency

Currency	GBP (£)			
Class of shares (E g Ordinary/preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	1 00		20,000	20,000 00
B PREFERENCE SHARES	4,000 00		997,695	997,695 00
B PREFERENCE SHARES	1 00		8,171,887,862	8,171,887,862 00
C PREFERENCE SHARES	1 00		252,725,588	252,725,588 00
D PREFERENCE SHARES	1 00		356,216,769	356,216,769 00
E PREFERENCE SHARES	1 00		90,444,359	90,444,359 00
F PREFERENCE SHARES	1 00		51,951,539	51,951,539 00
G PREFERENCE SHARES	1 00		44,311,775	44,311,775 00
H PREFERENCE SHARES	1 00		100,170,903	100,170,903 00
I PREFERENCE SHARES	1 00		97,003,617	97,003,617 00
K PREFERENCE SHARES	1 00		15,378,905	15,378,905 00
L PREFERENCE SHARES	1 00		17,683,172	17,683,172 00
M PREFERENCE SHARES	1 00		42,420,269	42,420,269 00
N PREFERENCE SHARES	1 00		135,188,201	135,188,201 00
O PREFERENCE SHARES	1 00		45,423,236	45,423,236 00
P PREFERENCE SHARES	1 00		443,351,803	443,351,803 00
Q PREFERENCE SHARES	1 086736016		125,000,000	135,842,002 00
Totals			9,990,175,693	£10,001,017,695 00

**i** Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>1</sup>

Class of share	ORDINARY	
Prescribed particulars	<p>THE HOLDERS OF ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE SUCH DIVIDENDS AS THE DIRECTORS MAY DECLARE ON A RETURN OF CAPITAL, THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED FIFTH IN PAYING THE AMOUNT OF ANY DECLARED BUT UNPAID ORDINARY DIVIDEND, SIXTH IN PAYING THE AMOUNT PAID UP ON EACH ORDINARY SHARE, AND SEVENTH IN DISTRIBUTING ANY BALANCE OF SURPLUS ASSETS THEN REMAINING RATEABLY AMONGST THE HOLDERS OF THE ORDINARY SHARES ACCORDING TO THE AMOUNTS PAID UP THEREON. ORDINARY SHAREHOLDERS HAVE THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK, AND VOTE AT ALL GENERAL MEETINGS. THE ORDINARY SHARES DO NOT CONFER RIGHTS OF REDEMPTION.</p>	<p><b><sup>1</sup> Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

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10	Statement of capital (Prescribed particulars of rights attached to shares)①	
Class of share	B PREFERENCE SHARES	
Prescribed particulars	<p>THE HOLDERS OF CLASS B REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE SUCH DIVIDENDS AS THE DIRECTORS MAY DECLARE ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY DECLARED BUT UNPAID B PREFERENTIAL DIVIDEND AND FOURTH IN REPAYING A SUM EQUAL TO THE AMOUNT PAID UP ON EACH B PREFERENCE SHARE THEY HAVE THE RIGHT AT ANY TIME TO REQUIRE THE COMPANY TO REDEEM ALL OF THE B PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share</p>



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### Statement of capital (Prescribed particulars of rights attached to shares)①

Class of share	C PREFERENCE SHARES	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>THE HOLDERS OF CLASS C REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE C PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE C PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>①</sup>

Class of share	D PREFERENCE SHARES	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>THE HOLDERS OF CLASS D REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE D PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE D PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

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10	Statement of capital (Prescribed particulars of rights attached to shares)●		
Class of share	E PREFERENCE SHARES		
Prescribed particulars	<p>THE HOLDERS OF CLASS E REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE E PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE E PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>	

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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>1</sup>

Class of share	F PREFERENCE SHARES	
Prescribed particulars	<p>THE HOLDERS OF CLASS F REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE F PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE F PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>1</sup>

Class of share	G PREFERENCE SHARES	
Prescribed particulars	<p>THE HOLDERS OF CLASS G REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE G PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE G PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

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10		Statement of capital (Prescribed particulars of rights attached to shares)①	
Class of share	H PREFERENCE SHARES		① Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share
Prescribed particulars	THE HOLDERS OF CLASS H REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE H PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE H PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS		

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10	Statement of capital (Prescribed particulars of rights attached to shares) <sup>①</sup>	
Class of share	I PREFERENCE SHARES	
Prescribed particulars	<p>THE HOLDERS OF CLASS I REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE I PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE I PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share</p>

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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>①</sup>

Class of share		① Prescribed particulars of rights attached to shares
Prescribed particulars	<p><b>K PREFERENCE SHARES</b></p> <p>THE HOLDERS OF CLASS K REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE K PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE K PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>



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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>1</sup>

Class of share		
Prescribed particulars	<p><b>L PREFERENCE SHARES</b></p> <p>THE HOLDERS OF CLASS L REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE L PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE L PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>1</sup>

Class of share	M PREFERENCE SHARES	
Prescribed particulars	<p>THE HOLDERS OF CLASS M REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE M PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE M PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>①</sup>

Class of share	N PREFERENCE SHARES	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>THE HOLDERS OF CLASS N REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE N PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE N PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

## SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or  
re-conversion of stock into shares

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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>1</sup>

Class of share		<sup>1</sup> Prescribed particulars of rights attached to shares
Prescribed particulars	<p><b>O PREFERENCE SHARES</b></p> <p>THE HOLDERS OF CLASS O REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE O PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE O PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

## SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or  
re-conversion of stock into shares

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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>①</sup>

Class of share	P PREFERENCE SHARES	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>THE HOLDERS OF CLASS P REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE P PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE P PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

## SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or  
re-conversion of stock into shares

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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>1</sup>

Class of share	Q PREFERENCE SHARES	<sup>1</sup> Prescribed particulars of rights attached to shares
Prescribed particulars	<p>THE HOLDERS OF CLASS Q REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO A PREFERENTIAL DIVIDEND ON A RETURN OF CAPITAL THE ASSETS OF THE COMPANY AVAILABLE SHALL BE APPLIED THIRD IN PAYING THE AMOUNT OF ANY ACCRUED BUT UNPAID POSITIVE Q PREFERENTIAL DIVIDEND NOTIONAL BALANCE AND FOURTH IN REPAYING THE AMOUNT WHICH WOULD BE PAID ON REDEMPTION THEY HAVE THE RIGHT TO REQUIRE THE COMPANY TO REDEEM ALL OF THE Q PREFERENCE SHARES HELD BY THE RELEVANT HOLDER BY SERVING A NOTICE ON THE COMPANY THE HOLDERS DO NOT HAVE THE RIGHT TO VOTE AT GENERAL MEETINGS</p>	<p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>