

HORNCastle HOMES LIMITED
("the Company")

Statement of Compliance
(made pursuant to Section 644 of the Companies Act 2006)

We, the directors named below being all the directors of the Company (a limited company whose registered office is at Holderness House, 36 Market Place, South Cave, Brough, North Humberside, HU15 2AT on the date of this Statement) state as follows

- (a) On the same date as this Statement, a Special Resolution of the Company was passed by all the Shareholders of the Company to reduce the Company's issued share capital from £100,000 divided into 100,000 Ordinary shares of £1 each to 1 Ordinary Share of £1 by cancelling and extinguishing 99,999 Ordinary Shares held by Cavermill Estates Limited on the terms that there shall be paid to Horncastle Group Plc the sum of £99,999,
- (b) Pursuant to section 641(a) of the Companies Act 2006, the Special Resolution was supported by a Solvency Statement made on the same date as this Statement by each director of the Company, and
- (c) The Solvency Statement referred to in paragraph (b) above was made not more than 15 days before the date on which the Special Resolution was passed, and that the Solvency Statement was provided to members in accordance with section 642(2) of the Companies Act 2006

Signed by:



Andrew Nigel Horncastle
Date of Signature

25 FEBRUARY 2010



Carole Diane Horncastle
Date of Signature

25 FEBRUARY 2010



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COMPANIES HOUSE