



Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

*

S/A 1141203

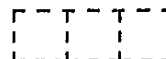
Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

M229

For official use Company number



2217605

Name of company

* CRUMBLES HARBOUR VILLAGE LIMITED

Date of creation of the charge

31 March 1989

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge of whole

Amount secured by the mortgage or charge

£16,000,000 and interest due from the company and/or Eastbourne Harbour
Company Limited

Names and addresses of the mortgagees or persons entitled to the charge

Thomas Edward Sydney Egerton and Ian Hamish Leslie Melville

21 Buckingham Gate London

Postcode SW1

Presentor's name, address and
reference (if any):

D.J. FREEMAN & CO
1 FETTER LANE
LONDON
EC4A 1BR

Ref: PEC

For official use
Mortgage section

REGISTERED

19 APR 1989

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

1. Land south east of Langney Bungalows Eastbourne East Sussex registered at HM Land Registry under title no. EB13719
2. Part of the Crumbles Eastbourne East Sussex registered at HM Land Registry under title no. ESX8069
3. Land south west of Martello Road Eastbourne East Sussex registered at HM Land Registry under title no. ESX2686
4. Other land at the Crumbles described in a conveyance dated 31 March 1989 made between The Trustees of the Chatsworth Settlement (1) Crumbles Harbour Village Limited (2) Tarmac Plc (3)

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed

D J Freeman

Date 10 April 1989

On behalf of [company] [~~mortgagee/chargee~~]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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The Solicitors' Law Stationery Society plc, Oyez House, 27 Crimscoot Street, London SE1 5TS

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 31st March 1989 and created by CRUMBLES HARBOUR VILLAGE LIMITED for securing £16,000,000 due from the Company and/or Eastbourne Harbour Company Limited to Thomas Edward Sydney Egerton and Ian Hamish Leslie Melville under the terms of the Charge

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 19th April 1989

Given under my hand at the Companies Registration Office,
Cardiff the 25 APR 1989

No. 2217605

P. JONES

an authorised officer

Certificate and instrument received by

..... POST

..... JH

Date 28/4

C.69