



KPMG Audit Plc
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The Registrar
Companies House
Crown Way
Maidy
Cardiff
CF14 3UZ

Our ref JS/NG/KE
Contact Natalie Griggs / Katie
Everest

11 December 2014

Dear Sir/Madam,

Copy of the Statement delivered to Sovereign Harbour Ltd (No. 2217605) on ceasing to hold office as auditors pursuant to section 521 of the Companies Act 2006

In accordance with section 521 of the Companies Act 2006, we enclose a copy of our statutory statement, which was delivered to the Company's Registered Office in accordance with section 519 of the Companies Act 2006

Yours faithfully,

L. Ingham

Natalie Griggs / Katie Everest
KPMG Audit Plc

MONDAY



A3MS3TIP

A39

15/12/2014

#191

COMPANIES HOUSE



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Snow Hill Queensway
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Private & confidential

Mr R F Tapp
Carillion Plc
24 Birch Street
Wolverhampton
WV1 4HY

Our ref Jh/114/gs 5 041214

Contact Michelle Bennett
0121 232 3047

4 December 2014

Dear Sirs

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as company secretary of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors.

Yours faithfully

KPMG Audit Plc

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Appendix

| Company Name | Company Number |
|--|----------------|
| Carillion AM Developments Ltd | 1685693 |
| Carillion AM Government Ltd | 885404 |
| Carillion Construction (West Indies) Ltd | 883233 |
| Carillion Denmark Ltd | 3256112 |
| Carillion Fleet Management Ltd | 537677 |
| Carillion Holdings Ltd | 3783019 |
| Carillion Insurance Advisers Ltd | 349002 |
| Carillion Private Finance (Education) 2012 Ltd | 8113991 |
| Carillion Private Finance (Health) Ltd | 5721256 |
| Carillion Private Finance (Secure) Ltd | 5753809 |
| Carillion Private Finance (Transport) Ltd | 5753751 |
| Carillion Project Investments Ltd | 1417540 |
| Churchward plc | 2489314 |
| Eastbourne Harbour Company Ltd | 1141203 |
| Schal International Management Ltd | 2646690 |
| Sovereign Harbour Ltd | 2217605 |
| Sovereign Harbour Waterfront Holdings Ltd | 4135060 |
| Wakeremote Ltd | 2112970 |
| Ward Street Developments Ltd | 5052745 |
| Carillion Irishenco Ltd | FC029292 |