

# M

395/A8

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

M 360 C

1

B/4

# 395

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use

Company number

[ ] [ ] [ ] [ ]

2212033

Name of company

\* YARE PACKAGING LIMITED

\* Insert full name  
of company

Date of creation of the charge

31st March 1988

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed and Floating Charge

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the  
Company in any way whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Postcode EC2P 2BX

Presentor's name address and  
reference (if any):

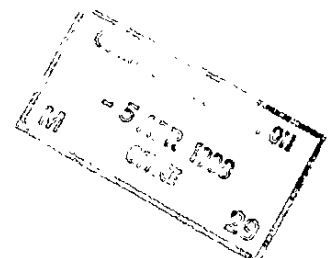
MILLS & REEVE FRANCIS (IAS)  
3/7 REDWELL STREET  
NORWICH  
NORFOLK NR2 4TJ

For official Use  
Mortgage Section

Post room

REGISTERED

5 APR 1988



Time critical reference

Short particulars of all the property mortgaged or charged

First Fixed Charge on all book debts and other debts now and from time to time hereafter due owing or incurred to the Company other than such of the said debts as the Bank may have specifically agreed in writing to exclude from such first fixed charge; and

Floating Charge on all other the Undertaking of the Company and all its property whatsoever and wheresoever both present and future including its uncalled capital for the time being and such of the book debts and other debts referred to above which are not charged under the said first fixed charge (collectively called "the assets") but so that the Company shall not except with the prior written consent of the Bank:


- (a) create or permit to subsist over all or any of the assets any mortgage charge lien pledge or other security ranking in priority to or *pari passu* with the said floating charge; or
- (b) part with sell or dispose of all or except in the ordinary course of the Company's business and for the purpose of carrying on the same any of the assets; or
- (c) deal with its book or other debts or securities for money forming part of the assets otherwise than in the ordinary course of getting in and realising the same which course shall not include or extend to the selling or assigning or in any other way factoring or discounting of any of the said debts or securities.

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL



Signed D. J. Hubbard (Director) Date 31st March 1988

On behalf of [company] [~~mortgagee/chargee~~]

† delete as  
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by a 1 officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

*Pursuant to section 401(2) of the Companies Act 1985*

I hereby certify that a mortgage or charge dated the 31st March 1988  
and created by YARE PACKAGING LIMITED

for securing all moneys now due, or hereafter to become due, or from time  
to time accruing due from the company to Midland Bank plc

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act  
1985, on the 5th April 1988

Given under my hand at the Companies Registration Office,  
Cardiff the 21 APR 1988

No. 2212033

Certificate and instrument received by

.....POST.....

Date

.....26/4/88.....

R. M. GROVES

an authorised officer

# M

COMPANIES FORM No. 395

# 395

Please do not  
write in  
this margin

## Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

M44C 24/4

Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

To the Registrar of Companies

Cin

For official use Company number

[ ] [ ] [ ] [ ] [ ] [ ]

2212033

Name of company

\* YARE PACKAGING LIMITED

\*Insert full name  
of company

Date of creation of the charge

17<sup>th</sup> APRIL 1991

Description of the instrument (if any) creating or evidencing the charge (note 2)

GUARANTEE AND DEBENTURE

Amount secured by the mortgage or charge

£300,000 Secured Loan Notes 1992/95 of Flametone Limited together with interest and costs, as set out in an agreement dated 17<sup>th</sup> April 1991 made between Flametone Limited (1), the Company (2), Great Yarmouth Cardboard Box Company Limited (3) and D. J. Hubbard and Others (4).

Names and addresses of the mortgagees or persons entitled to the charge

David John Hubbard of 37 Gunton Church Lane, Lowestoft, Suffolk, NR32 4LQ,  
and Abacus Trust Company (Isle of Man), S.T.Moorhouse and R.L.Breadner all  
of 12 Finch Road, Douglas, Isle of Man. Postcode

Presentor's name, address and  
reference (if any):

MILLS & REEVE (IAS)  
3/7 REDWELL STREET  
NORWICH  
NORFOLK NR2 4TJ

For official use

Mortgage section

REGISTERED

20 APR 1991

Post room

COMPANIES HOUSE  
20 APR 1991  
79

Time critical reference

Short particulars of all the property mortgaged or charged

- (1) By way of fixed equitable charge all freehold and leasehold property now or at any time hereafter during the continuance of the security vested in the Company.
- (2) By way of fixed charge all assets of any of the following descriptions now or at any time hereafter during the continuance of the security belonging to or held on behalf of or payable to the Company namely -
- (a) uncalled or unpaid capital of the Company;
  - (b) goodwill.
- (3) By way of floating charge the undertaking of the Company and all its other property and assets already or hereafter acquired and not the subject of fixed security as referred to above (unless such fixed security shall have failed to take effect as such for any reason).

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Provided that during the continuance of the security the Company (except in each case for charges already created on or before the date hereof):-

- (a) shall not create or permit to arise any mortgage charge or lien ranking in priority to or pari passu with the debenture;
- (b) shall not without the consent in writing of the persons entitled to the charge dispose of its undertaking or any part thereof;
- (c) shall not sell discount factor charge or assign to any third person

any of its debts or deal therewith in any way except by getting in and realising the same.

Particulars as to commission allowance or discount (note 3)

None

Signed

*P. M. McNamee* Director

Date 17<sup>th</sup> April 1991

On behalf of [company] [~~mortgages/charges~~]

\*Delete as appropriate

## Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly complete must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument would in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

*Pursuant to section 401(2) of the Companies Act 1985*

I hereby certify that a Guarantee and Debenture dated 17th APRIL 1991 and created by YARE PACKAGING LIMITED for securing £300,000 Secured Loan Notes 1992/95 due from FLAMETONE LIMITED to DAVID JOHN HUBBARD and ABACUS TRUST COMPANY (ISLE OF MAN), S.T. MOORHOUSE and R.L. BREADNER under the terms of an Agreement dated 17th APRIL 1991 was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 20th APRIL 1991

Given under my hand at the Companies Registration Office,  
Cardiff the 30th APRIL 1991

No. 2212033

P. R. REYNOLDS.

an authorised officer

Certificate and instrument received by

.....  
.....*Pst. C29/4*.....  
Date .....

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

[4][ ][ ][ ]

2012033

Name of company

\*YARE PACKAGING LIMITED

Date of creation of the charge

8<sup>th</sup> JUNE 1992.

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge dated

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Postcode

EC2P 2BX

Presenter's name address and reference (if any): OT286 / GTT

For official Use  
Mortgage Section

Post room

REGISTERED

23 JUN 1992

Time critical reference

Short particulars of all the property mortgaged or charged

First Fixed Charge on all goodwill and uncalled capital for the time being of the Company; and all patents patent applications inventions trade marks trade names registered designs copyrights know how and other intellectual property rights and all licences and ancillary rights and benefits including all royalties fees and other income deriving from the same both present and future of the Company.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

AABaues  
P. M. M. Linnich

Date

8-6-92

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
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- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



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**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 8th JUNE 1992  
and created by YARE PACKAGING LIMITED

for securing all moneys due or to become due from the Company to MIDLAND  
BANK PLC SUPPLEMENTAL TO under the terms of OF A FIXED AND FLOATING  
CHARGE DATED 31st MARCH 1988.

was registered pursuant to Chapter I Part XII of the Companies Act  
1985, on the 20th JUNE 1992

Given under my hand at the Companies Registration Office,  
Cardiff the 25th JUNE 1992

No. 2212033

A handwritten signature in cursive script, appearing to read 'M. Saha'.

**M. SAHA**  
an authorised officer

C.69