

Company Number: 02196803

SKILLPLACE TRAINING LIMITED

(the “Company”)

**SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS (the “Board”)**

made on 14 December 2023

This solvency statement is made pursuant to section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 and Section 643 of the Companies Act 2006.

We, being the directors of the Company, have formed the opinion:

- As regards the Company’s situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
- Taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company.
- Should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed:

DocuSigned by:  
  
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Colin Brown

DocuSigned by:  
  
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Andrew Jarvis