

Company No 021922314

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

OVAL FINANCIAL SERVICES LIMITED (the "Company")

Statement in compliance with section 644(5) Companies Act 2006

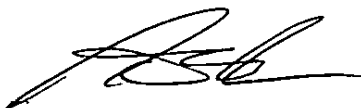
On 2 June 2014 all the directors of the Company made a solvency statement in accordance with the provisions of section 643 of the Companies Act 2006 (the "**Solvency Statement**")

On 2 June 2014 the Company passed a special resolution pursuant to section 642 of the Companies Act 2006 for the reduction of its share capital (the "**Resolution**")

We, being all the directors of the Company, hereby confirm that the Solvency Statement was

- 1 made not more than 15 days before the date on which the Resolution was passed, and
- 2 provided to the members of the Company in accordance with section 642(2) of the Companies Act 2006

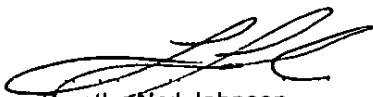
Made on 2 June 2014 by



Peter William Blanc
Director



Sarah Dalgarno
Director



Timothy Neil Johnson
Director



Mark Stephen Mugge
Director

WEDNESDAY



A25 18/06/2014 #276
COMPANIES HOUSE