



Companies House

AR01 (ef)

Annual Return



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X32ICWZC

Company Name: **FIRST DEBENTURE FINANCE PLC**

Company Number: **02184859**

Date of this return: **01/02/2014**

SIC codes: **64999**

Company Type: **Public limited company**

Situation of Registered Office: **199 BISHOPSGATE
LONDON
ENGLAND
EC2M 3TY**

Single Alternative Inspection Location (SAIL)

The address for an alternative location to the company's registered office for the inspection of registers is:

**34 BECKENHAM ROAD
BECKENHAM
KENT
ENGLAND
BR3 4TU**

The following records have moved to the single alternative inspection location:

Register of debenture holders (section 743)

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **PETER WILLIAM IRVING**

Surname: **INGRAM**

Former names:

Service Address recorded as Company's registered office

Company Director 1

Type: **Person**
Full forename(s): **IAN EDWARD**

Surname: **BARLOW**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITEDKINGDOM**

Date of Birth: **30/09/1951** Nationality: **BRITISH**

Occupation: **CHARTERED ACCOUNTANT**

Company Director 2

Type: **Person**
Full forename(s): **LYNN JANET**

Surname: **CLARK**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **23/01/1962** Nationality: **BRITISH**

Occupation: **CHARTERED ACCOUNTANT**

Company Director **3**

Type: **Person**
Full forename(s): **MELISSA LOUISE**

Surname: **GALLAGHER**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **03/07/1972** *Nationality:* **BRITISH**

Occupation: **DIRECTOR**

Company Director **4**

Type: **Person**
Full forename(s): **MICHAEL DAVID**

Surname: **HOOPER**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **15/01/1962** *Nationality:* **BRITISH CANADIAN**

Occupation: **CHARTERED ACCOUNTANT**

Statement of Capital (Share Capital)

Class of shares	A	<i>Number allotted</i>	120
		<i>Aggregate nominal value</i>	120
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

1. EACH HOLDER OF A SHARES PRESENT IN PRSON SHALL HAVE ONE VOTE AND, ON A POLL, EACH HOLDER OF A SHARES PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH A SHARE HELD BY HIM. 2. EACH HOLDER OF A SHARES IS ENTITLED TO DIVIDEND PAYMENTS, RANKING SECOND TO THE C SHARES BUT IN PRIORITY TO THE B SHARES & THE D SHARES. 3. EACH HOLDER OF A SHARES IS ENTITLED TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP), RANKING THIRD AFTER THE C SHARES & THE D SHARES. 4. NO SHARE IS REDEEMABLE, NOR IS LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of shares	B	<i>Number allotted</i>	120
		<i>Aggregate nominal value</i>	120
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

1. EACH HOLDER OF B SHARES PRESENT IN PRSON SHALL HAVE ONE VOTE AND, ON A POLL, EACH HOLDER OF B SHARES PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH B SHARE HELD BY HIM. 2. EACH HOLDER OF B SHARES IS ENTITLED TO DIVIDEND PAYMENTS, RANKING FOURTH BEHIND THE A SHARES, THE C SHARES & THE D SHARES. 3. EACH HOLDER OF B SHARES IS ENTITLED PARRI PASSU WITH THE A SHARES TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP), BUT RANKING THIRD AFTER THE C SHARES & THE D SHARES. 4. NO SHARE IS REDEEMABLE, NOR IS LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of shares	C	<i>Number allotted</i>	49760
		<i>Aggregate nominal value</i>	49760
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

1. NO HOLDERS OF C SHARES SHALL HAVE ANY ENTITLEMENT TO VOTE IN ANY CIRCUMSTANCES. 2. EACH HOLDER OF C SHARES IS ENTITLED TO DIVIDEND PAYMENTS, RANKING ABOVE THE A SHARES, THE B SHARES & THE D SHARES. 3. EACH HOLDER OF C SHARES IS ENTITLED TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP), RANKING ABOVE THE A SHARES, THE B SHARES & THE D SHARES. 4. NO SHARE IS REDEEMABLE, NOR IS LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of shares	D SHARES	<i>Number allotted</i>	26700
		<i>Aggregate nominal value</i>	267
<i>Currency</i>	GBP	<i>Amount paid per share</i>	150
		<i>Amount unpaid per share</i>	0

Prescribed particulars

1. NO HOLDERS OF D SHARES SHALL HAVE ANY ENTITLEMENT TO VOTE IN ANY CIRCUMSTANCES. 2. EACH HOLDER OF D SHARES IS ENTITLED TO A NON-CUMULATIVE PREFERENTIAL 5% DIVIDEND PAYMENT, RANKING AFTER THE A SHARES & THE C SHARES, BUT ABOVE THE B SHARES. 3. EACH HOLDER OF D SHARES IS ENTITLED TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP), RANKING AFTER THE C SHARES, BUT ABOVE THE A SHARES & THE B SHARES. 4. NO SHARE IS REDEEMABLE, NOR IS LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of shares	D SHARES	<i>Number allotted</i>	4088
		<i>Aggregate nominal value</i>	40.88
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1.5
		<i>Amount unpaid per share</i>	0

Prescribed particulars

1. NO HOLDERS OF D SHARES SHALL HAVE ANY ENTITLEMENT TO VOTE IN ANY CIRCUMSTANCES. 2. EACH HOLDER OF D SHARES IS ENTITLED TO A NON-CUMULATIVE PREFERENTIAL 5% DIVIDEND PAYMENT, RANKING AFTER THE A SHARES & THE C SHARES, BUT ABOVE THE B SHARES. 3. EACH HOLDER OF D SHARES IS ENTITLED TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP), RANKING AFTER THE C SHARES, BUT ABOVE THE A SHARES & THE B SHARES. 4. NO SHARE IS REDEEMABLE, NOR IS LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	80788
		<i>Total aggregate nominal value</i>	50307.88

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 01/02/2014 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i>	: 60 A shares held as at the date of this return
<i>Name:</i>	THE BRUNNER INVESTMENT TRUST PLC
<i>Shareholding 2</i>	: 15394 D SHARES shares held as at the date of this return
<i>Name:</i>	THE BRUNNER INVESTMENT TRUST PLC
<i>Shareholding 3</i>	: 15394 D SHARES shares held as at the date of this return
<i>Name:</i>	THE MERCHANTS TRUST PLC
<i>Shareholding 4</i>	: 60 B shares held as at the date of this return
<i>Name:</i>	THE BRUNNER INVESTMENT TRUST PLC
<i>Shareholding 5</i>	: 60 B shares held as at the date of this return
<i>Name:</i>	THE MERCHANTS TRUST PLC
<i>Shareholding 6</i>	: 24880 C shares held as at the date of this return

Name: THE BRUNNER INVESTMENT TRUST PLC

Shareholding 7 : 60 A shares held as at the date of this return

Name: THE MERCHANTS TRUST PLC

Shareholding 8 : 24880 C shares held as at the date of this return

Name: THE MERCHANTS TRUST PLC

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.