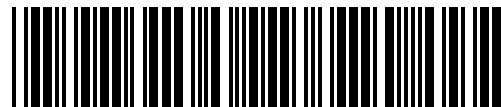


**Return of Allotment of Shares**Company Name: **SOFTCAT PLC**Company Number: **02174990**Received for filing in Electronic Format on the: **05/05/2021**

XA3UP75D

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
01/04/2021To
30/04/2021**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **75864**Nominal value of each share **0.0005**Amount paid: **0**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	199041810
Currency:	GBP	Aggregate nominal value:	99520.905

Prescribed particulars

.... FULL VOTING AND DIVIDEND RIGHTS. PREFERENTIAL RIGHTS ON RETURN OF CAPITAL. THESE SHARES ARE NOT REDEEMABLE.

Class of Shares:	DEFERRED	Number allotted	18933
	SHARES	Aggregate nominal value:	189.33

Currency: **GBP**

Prescribed particulars

.... NO VOTING OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL ON A WINDING UP OF THE COMPANY (BUT NOT OTHERWISE) THE HOLDER IS ENTITLED ONLY TO THE REPAYMENT OF THE AMOUNT PAID UP ON THAT SHARE AFTER PAYMENT OF THE CAPITAL PAID UP ON EACH OTHER SHARE IN THE CAPITAL OF THE COMPANY AND THE FURTHER PAYMENT OF £10,000,000 ON EACH SUCH SHARE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	199060743
		Total aggregate nominal value:	99710.235
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.