Package: 'Laserform'

by Laserform International Ltd.

Please complete in typescript, or in bold black capitals.

CHFP025

88	(2)
Return of Allotmen	t of Shares

Company Number	2174990			
Company name in full	Softcat plc	Etcat plc		
Shares allotted (including bo	nus shares):			
	From	То		
Date or period during which shares were allotted	Day Month Year	Day Month Year		
(If shares were allotted on one date enter that date in the "from" box)	3110132012			
Class of shares (ordinary or preference etc)	Ordinary			
Number allotted	3,733,000			
Nominal value of each share	£0.01			
Amount (if any) paid or due on each share (including any share premium)	£0.01			
List the names and addresses of t	he allottees and the number of shares allow	tted to each overleaf		
If the allotted shares are fully	or partly paid up otherwise than in c	ash please state:		
% that each share is to be treated as paid up	100%			
Consideration for which the shares were allotted 2,960,000 £0.01 Shares in Software Catalog				
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)				
	When you have completed and			

AAQO5AGT

A21 ***ARGOSAGT**
COMPANIES HOUSE
COMPANIES HOUSE

0324 02/05/02 20/04/02 When you have completed and signed the form please send it to the Registrar of Companies at:

DX 33050 Cardiff

Companies House, Crown Way, Cardiff, CF14 3UZ For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

William James Kenny Address 15 Stewarts Way, Marlow Bottom, Marlow, Buckinghamshire UK Postcode & L.7 _ 3 Q L Name Douglas Fawell Address 9 Cavalier Road, Thame, Oxfordshire UK Postcode & Z. 2 _ 3 T W Name Sefta Trustees Ltd Address 12 Hill Street, St Helier, Jersey UK Postcode & J.E.2 _ 4 U.B Name David Edward Simpson Address 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode & Buckinghamshire Ordinate Ordinate Ordinate UK Postcode & D. E. 2 _ 4 U.B Name Class of allot Aldress 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode & Buckinghamshire Ordinate Ordinate Class of allot Cordinate Class of allot Class of allot Cordinate Class of allot Cordinate Class of allot Cordinate Cordinate Class of allot Cordinate Cord	res and shar	e class allotte
Address 15 Stewarts Way, Marlow Bottom, Marlow, Buckinghamshire UK Postcode S L 7 2 3 Q L Name Douglas Fawell Address 9 Cavalier Road, Thame, Oxfordshire UK Postcode Q X 9 3 T W Name Sefta Trustees Ltd Address 12 Hill Street, St Helier, Jersey UK Postcode J E 2 4 U B Name David Edward Simpson Address 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode H P 1 2 4 A H Name Name Ordinar Class of allot Class of allot Class of allot Class of allot Address Class of allot	iss of shares	Number
UK Postcode SLCCA SCCA SCCA SCCA SCCA SCCA SCCA SCC	allotted	allotted
Name Douglas Fawell Address 9 Cavalier Road, Thame, Oxfordshire UK Postcode OX 9 2 3 TW Name Sefta Trustees Ltd Address 12 Hill Street, St Helier, Jersey UK Postcode JE 2 4 UB Name David Edward Simpson Address 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode H P 1 2 4 A H Name Martin Slagter Address Class of allot		
Class of allot Address 9 Cavalier Road, Thame, Oxfordshire UK Postcode OX 9 3 TW Name Sefta Trustees Ltd Address 12 Hill Street, St Helier, Jersey UK Postcode JE2 4 UB Name David Edward Simpson Address 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode HP2124AH Name Class of allot	dinary	403,600
Class of allot Address 9 Cavalier Road, Thame, Oxfordshire UK Postcode OX 9 3 TW Name Sefta Trustees Ltd Address 12 Hill Street, St Helier, Jersey UK Postcode JE2 4 UB Name David Edward Simpson Address 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode HP2124AH Name Class of allot		
Douglas Fawell Address 9 Cavalier Road, Thame, Oxfordshire UK Postcode O X 9 13 T W Name Sefta Trustees Ltd Address 12 Hill Street, St Helier, Jersey UK Postcode J E 2 4 U E Name David Edward Simpson Address 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode H P L 2 4 A H Name Address Class of allot		_
Address 9 Cavalier Road, Thame, Oxfordshire UK Postcode (2 X 9 2 3 T W) Name Sefta Trustees Ltd Address 12 Hill Street, St Helier, Jersey UK Postcode (2 E 2 4 U E) Name David Edward Simpson Address 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode (H P 1 2 4 A H) Name Address Class of allot UK Postcode (H P 1 1 2 4 A H) Name Class of allot Class of allot Class of allot Class of allot	uss of shares	Number
Address 9 Cavalier Road, Thame, Oxfordshire UK Postcode O X 9 2 3 T W Name Sefta Trustees Ltd Address 12 Hill Street, St Helier, Jersey UK Postcode J E 2 4 U E Name David Edward Simpson Address 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode H P 1 2 4 A H Name Address Class of allot	allotted	allotted
UK Postcode O X 9 3 T W Name Sefta Trustees Ltd Address 12 Hill Street, St Helier, Jersey UK Postcode J E 2 4 U B Name David Edward Simpson Address 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode H P 1 2 4 A H Name Address Address Class of allot Class of allot Class of allot Class of allot Address Class of allot Class of allot Class of allot Address		
UK Postcode O X 9 3 T W Name Sefta Trustees Ltd Address UK Postcode J E 2 4 U B UK Postcode J E 2 6 A U B Class of allot UK Postcode J E 2 6 A U B Class of allot UK Postcode J E 2 6 A U B Class of allot UK Postcode J E 2 6 A U B Class of allot UK Postcode H P 1 2 A A H Name UK Postcode H P 1 2 A A H Class of allot Address Class of allot Class of allot Address	linary	403,600
Name Sefta Trustees Ltd Address 12 Hill Street, St Helier, Jersey UK Postcode JE2_4UB Class of allot UK Postcode JE2_4UB Class of allot Address UK Postcode JE2_4AUB Class of allot UK Postcode JE2_4AUB Class of allot UK Postcode JE2_4ABU Class of allot		
Name Sefta Trustees Ltd Address 12 Hill Street, St Helier, Jersey UK Postcode JE2_4UB Class of allot UK Postcode JE2_4UB Class of allot Address UK Postcode JE2_4AUB Class of allot UK Postcode JE2_4AUB Class of allot UK Postcode JE2_4ABU Class of allot		
Address David Edward Simpson Address UK Postcode LIE2 L4 UB Class of allot UK Postcode LIE2 L4 LUB Class of allot UK Postcode LIE2 L4 LUB Class of allot UK Postcode LIE2 L4 LAL Class of allot Address Address Class of allot		N. l.
Address	iss of shares allotted	Number allotted
UK Postcode JE2 4 UB Name David Edward Simpson Address 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode HP1224AH Name Address Class of allot Crdinary Class of allot Class of allot Class of allot Class of allot		
UK Postcode LJ E 2 L4 U B Name David Edward Simpson Address L456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode LH LP L1 2 L4 LA LH Name Martin Slagter Address	3.1	
Name David Edward Simpson Address 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode HP12124AH Name Martin Slagter Address	linary	1,261,600
Name David Edward Simpson Address 456 West Wycombe Road, High Wycombe, Buckinghamshire UK Postcode H P 1 2 4 A H Name Martin Slagter Address		
Address UK Postcode H P 1 2 4 A H Name Martin Slagter Address allot Class of allot		
Address _456 West Wycombe Road, High Wycombe, Buckinghamshire	ss of shares	Number
UK Postcode H P 1 2 4 A H Name Martin Slagter Address	allotted	allotted
UK Postcode HPP124AH Name Martin Slagter Address		
Name _Martin Slagter Address Class of allot	linary	403,600
Name Martin Slagter Address Class of allot		_
_Martin Slagter allot Address		
Address	ss of shares	Number
	allotted	allotted
2310 Capital of Texas Hwy, Austin, Texas Ordinar		
	linary	1,261,100
L		
UK Postcode T X 7 8 7 3 1		

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Morgan Cole

Apex Plaza Commercial Office

Tel 0118 955 3000

DX number DX141260 DX exchange Reading 18