

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

2174990

Company name in full

Softcat plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

3 1 0 3 2 0 0 2

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

3,733,000

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£0.01

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

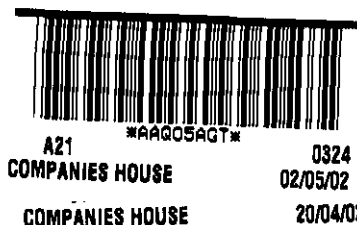
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

2,960,000 £0.01 Shares in Software Catalogue plc

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

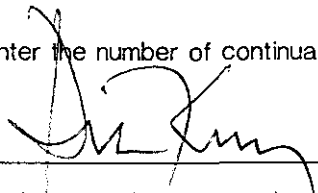


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>William James Kenny</u> Address <u>15 Stewarts Way, Marlow Bottom, Marlow, Buckinghamshire</u> <u>UK Postcode</u> <u>S</u> <u>L</u> <u>7</u> <u>3</u> <u>Q</u> <u>L</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>403,600</u>
Name <u>Douglas Fawell</u> Address <u>9 Cavalier Road, Thame, Oxfordshire</u> <u>UK Postcode</u> <u>O</u> <u>X</u> <u>9</u> <u>3</u> <u>T</u> <u>W</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>403,600</u>
Name <u>Sefta Trustees Ltd</u> Address <u>12 Hill Street, St Helier, Jersey</u> <u>UK Postcode</u> <u>J</u> <u>E</u> <u>2</u> <u>4</u> <u>U</u> <u>B</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>1,261,600</u>
Name <u>David Edward Simpson</u> Address <u>456 West Wycombe Road, High Wycombe, Buckinghamshire</u> <u>UK Postcode</u> <u>H</u> <u>P</u> <u>1</u> <u>2</u> <u>4</u> <u>A</u> <u>H</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>403,600</u>
Name <u>Martin Slagter</u> Address <u>2310 Capital of Texas Hwy, Austin, Texas</u> <u>UK Postcode</u> <u>T</u> <u>X</u> <u>7</u> <u>8</u> <u>7</u> <u>3</u> <u>1</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>1,261,100</u>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

31/03/2002

A director / ~~secretary~~ / ~~administrator~~ / ~~administrative receiver~~ / ~~receiver manager~~ / ~~receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Morgan Cole

Apex Plaza Commercial Office

Tel 0118 955 3000

DX number DX141260

DX exchange Reading 18