

SH02

BLUEPRINT

2000

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

☒ **What this form is for**

You may use this form to give
notice of consolidation, sub-division,
redemption of shares or
re-conversion of stock into shares

☒ **What this form is NOT**

You cannot use this form
notice of a conversion o
stock

FRIDAY



A15 04/11/2011 381
COMPANIES HOUSE

1 Company details

Company number 02171823
Company name in full Chartmoor Holdings Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution 31/10/2011

3 Consolidation

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been redeemed
Only redeemable shares can be redeemed

Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share
Cumulative Redeemable Preferred	100,000	£1 00

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6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock

New share structure			
Value of stock	Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share

Statement of capital

Section 7 (also **Section 8** and **Section 9** if appropriate) should reflect the company's issued capital following the changes made in this form

7 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each share classes held in pound sterling

If all your issued capital is in sterling, only complete **Section 7** and then go to **Section 10**

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
See attached schedule				£
				£
				£
				£
Totals				£

8 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies

Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value
Totals				

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

Continuation pages

Please use a Statement of Capital continuation page if necessary

Statement of capital

Please complete the table below to show each class of shares held in other currencies

Please complete a separate table for each currency

Currency	Pounds Sterling			
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
B Redeemable Preferred	1 00	0.00	650,000	£650,000 00
Cumulative Redeemable Preferred	1 00	0 00	250,868	£250,868.00
Ordinary	1 00	0 00	2	£2.00
Ordinary	2 47645	0 00	233,962	£233,962.00
Ordinary	8 20	0 00	42,921	£42,921.00
Ordinary	9 20	0 00	65,217	£65,217.00
Totals			1,242,970	£1,242,970 00

① Including both the nominal value and any share premium

① E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

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Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate nominal value ①

① Total aggregate nominal value

Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc

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Statement of capital (Prescribed particulars of rights attached to shares)

①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 7** and **Section 8**

Class of share

£1 00 B Redeemable Preferred

Prescribed particulars

See attached schedule

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary

Class of share

£1 00 Cumulative Redeemable Preferred

Prescribed particulars

The shares have attached to them no voting rights They are entitled to a cumulative dividend calculated at 2% over bank rate and in the event of winding up, to receive back the capital subscribed plus any arrears of dividend, but no further participation They are redeemable

Class of share

£1 00 Ordinary

Prescribed particulars

The Ordinary shares have attached to them full voting, dividend (after payment of preferred share dividends) and capital distribution (including on winding up) rights, they do not confer any rights of redemption


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Class of share		① Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars		
Class of share		
Prescribed particulars		

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Signature

I am signing this form on behalf of the company		② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership ③ Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	<div>Signature</div> <div>X  X</div>	
This form may be signed by Director ② Secretary, Person authorised ② Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager		

SH02 - continuation page

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10 Statement of capital (Prescribed particulars of rights attached to shares) 1

Class of share	£1.00 B Redeemable Preferred	
Prescribed particulars	<p>The shares have attached to them no voting rights. They are entitled to a dividend at the discretion of the directors after the payment of dividend on the cumulative redeemable preferred shares, and in priority to the ordinary shares. They are redeemable and in the event of redemption or winding up they are entitled to a refund of allotment price only</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Mazars LLP

Address The Pinnacle

160 Midsummer Boulevard

Post town Milton Keynes

County/Region Buckinghamshire

Postcode M K 9 1 F F

Country United Kingdom

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk