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Asa Resource Group Plc
1, Catherine Place,
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9 October 2015

Dear Directors,

Statement to Asa Resource Group Plc (no. 2167843) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully,

KPMG LLP

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