

**Return of Allotment of Shares**Company Name: **ASA RESOURCE GROUP PLC**Company Number: **02167843**Received for filing in Electronic Format on the: **14/09/2016**

X5FIFAJC

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/09/2015	30/09/2015

Class of Shares: ORDINARY**Currency: GBP****Number allotted 292364768****Nominal value of each share 0.01****Amount paid: 0.01****Amount unpaid: 0**

Non-cash consideration

N/A

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	535141760
Currency:	GBP	Aggregate nominal value:	48162758.4

Prescribed particulars

THE SHARES HAVE NO VOTING RIGHTS OR RIGHTS AS TO DIVIDENDS AND ONLY VERY LIMITED RIGHTS ON A RETURN OF CAPITAL.

Class of Shares:	ORDINARY	Number allotted	1690145443
Currency:	GBP	Aggregate nominal value:	16901454.43

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) RIGHTS, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2225287203
		Total aggregate nominal value:	65064212.83
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.