



BLUEPRINT
Company Secretary

363a

Annual Return

Company Number

2164628

Company Name in full

MORGAN STANLEY & CO. LIMITED



* F 3 6 3 A C 5 0 *

Date of this return (See note 1)

The information in this return is made up to

Day Month Year

31 01 96

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day Month Year

30 11 96

Registered Office (See note 3)

Show here the address at the date of this return.

Any change of registered office **must** be notified on form 287.

Post town

County / Region

Postcode

25 CABOT SQUARE

CANARY WHARF

LONDON

E14 4QA

Principal business activities

(See note 4)

Show trade classification code number(s) for the principal activity or

8629

If the code number cannot be determined, give a brief description of principal

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh



EDX *E98HS004* 49

COMPANIES HOUSE 19/03/96

COMPANIES HOUSE 19/03/96

Register of members (See note 5)

If the register of members is not kept at the registered office, state here where it is

25 CABOT SQUARE

CANARY WHARF

Post town LONDON

County / Region

Postcode E14 4QA

Register of Debenture holders

(See note 6)

If there is a register of debenture holders and it is not kept at the registered office, state here where it is kept.

Post town

County / Region

Postcode

Company type (See note 7)

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please mark the appropriate box

Company Secretary (See notes 1-5)

(Please photocopy this area to provide details of joint secretaries).

Name *Style / Title

MR

*Honours etc

Forename(s)

RICHARD SCOTT

Surname

ROSENTHAL

* Voluntary details.

Previous Forename(s)

Previous Surname

Address

20 CHESTERFORD GARDENS

Usual residential

address must be given. In the case of a corporation, give the registered or principal office address.

Post town

LONDON NW3 7DE

County / Region

Postcode

Country

Directors (see notes 1-5)

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name	*Style / Title	Mr	
	*Honours etc		
		Date of birth	Day Month Year 02 10 53
	Forename(s)	Spencer Charles	
	Surname	Fleischer	
	Previous forename(s)		
	Previous surname(s)		
Address	15 Kensington Park Gardens		
	Post town	LONDON	
	County / Region	Postcode	W11 3HD
	Country	Nationality	US CITIZEN
	Business occupation	INVESTMENT BANKER	
	Other directorships	None	

* Voluntary details.

Name	*Style / Title		
	*Honours etc		
		Date of birth	Day Month Year 15 04 49
	Forename(s)	John Keith	
	Surname	Hepburn	
	Previous forename(s)		
	Previous surname(s)		
Address	9 Addison Crescent		
	Post town	London	
	County / Region	Postcode	W14 8JP
	Country	Nationality	Canadian
	Business occupation	Investment Banker	
	Other directorships	None	

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Issued share capital (see note 9)

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of
shares Issued**

**Aggregate
Nominal value**
(i.e. Number of shares
issued multiplied by
nominal value per share)

Ordinary (\$)	1,001,000	\$1,001,000.000
Totals	1,001,000	\$1,001,000.000

List of past and present members

(Use attached schedule where appropriate)

There were no changes in the period

☐

A full list is required if one was not included with either of the last two

on paper

in another format

(see note 10)

A list of changes is enclosed

☐
☐

A full list of members is enclosed

☒
☐
Elective resolutions

(Private companies only)

(see note 11)

If at the date of this return an election is in force to dispense with annual general meetings, *mark this box*

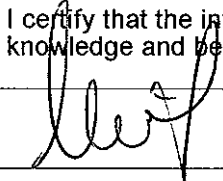
☒

If at the date of this return an election is in force to dispense with laying accounts in general meetings, *mark this box*

☒
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

14/3/96

† Please delete as appropriate.

† a director / secretary
Assistant

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

9

continuation sheets

(enter number)

<Insert Presenter Details Here>

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query

Directors (continued)

Details of new directors must be notified on form 288a

Name	*Style / Title	Mr								
	*Honours etc	III	Date of birth	<table border="1"> <tr> <td>Day</td> <td>Month</td> <td>Year</td> </tr> <tr> <td>13</td> <td>03</td> <td>50</td> </tr> </table>	Day	Month	Year	13	03	50
Day	Month	Year								
13	03	50								
	Forename(s)	John Philip								
	Surname	Hollihan								
	Previous forename(s)									
	Previous surname(s)									
Address	64 PALACE GARDENS TERRACE									
	Post town	LONDON								
	County / Region		Postcode	W8 4RR						
	Country		Nationality	US Citizen						
	Business occupation	Investment Banker								
	Other directorships	None								

* Voluntary details.

Name	*Style / Title	MR								
	*Honours etc		Date of birth	<table border="1"> <tr> <td>Day</td> <td>Month</td> <td>Year</td> </tr> <tr> <td>21</td> <td>05</td> <td>56</td> </tr> </table>	Day	Month	Year	21	05	56
Day	Month	Year								
21	05	56								
	Forename(s)	LUIS								
	Surname	ISASI								
	Previous forename(s)									
	Previous surname(s)									
Address	12 SLOANE AVENUE									
	Post town	LONDON								
	County / Region		Postcode	SW3						
	Country		Nationality	SPANISH						
	Business occupation	MANAGING DIRECTOR								
	Other directorships	None								

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Directors (continued)

Details of new directors must be notified on form 288a

Name	*Style / Title	MR		
	*Honours etc			
	Date of birth	Day	Month	Year
		02	05	54
Forename(s)	GEORGE MICHAEL			
Surname	JAMES			
Previous forename(s)				
Previous surname(s)				
Address	10 GILSTON ROAD			
Post town	LONDON			
County / Region		Postcode	SW10 9SR	
Country		Nationality	US CITIZEN	
Business occupation	MANAGING DIRECTOR			
Other directorships	None			

* Voluntary details.

Name	*Style / Title	Mr		
	*Honours etc			
	Date of birth	Day	Month	Year
		16	11	43
Forename(s)	Peter Lawrence			
Surname	Kellner			
Previous forename(s)				
Previous surname(s)				
Address	15 Jubilee Place			
Post town	London			
County / Region		Postcode	SW3 3TD	
Country		Nationality	US Citizen	
Business occupation	Investment Banker			
Other directorships	None			

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Directors (continued)

Details of new directors must be notified on form 288a

Name	*Style / Title	MR		
	*Honours etc			
	Date of birth	Day	Month	Year
		15	05	56
	Forename(s)	DOMINIQUE		
	Surname	LANCKSWEERT		
	Previous forename(s)			
	Previous surname(s)			
Address	21 PARKE ROAD			
	BARNES			
	Post town	LONDON		
	County / Region		Postcode	SW13 9NJ
	Country		Nationality	BELGIAN
	Business occupation	MANAGING DIRECTOR		
	Other directorships	None		

* Voluntary details.

Name	*Style / Title	RT.HON		
	*Honours etc			
	Date of birth	Day	Month	Year
		04	07	53
	Forename(s)	FRANCIS ANTHONY		
	Surname	MAUDE		
	Previous forename(s)			
	Previous surname(s)			
Address	108 KENNINGTON ROAD			
	Post town	LONDON		
	County / Region		Postcode	SE11 6RE
	Country		Nationality	BRITISH
	Business occupation	MANAGING DIRECTOR		
	Other directorships	None		

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Directors (continued)

Details of new directors must be notified on form 288a

Name	*Style / Title	Mrs			
	*Honours etc	Date of birth	Day	Month	Year
			22	08	39
	Forename(s)	Naneen Hunter			
	Surname	Neubohn			
	Previous forename(s)				
	Previous surname(s)				
Address	11 Inkerman Terrace				
Usual residential address must be given. In the case of a corporation, give the registered or principal office address	Allen Street				
	Post town	London			
	County / Region		Postcode	W8 6QX	
	Country	England	Nationality	U.S. Citizen	
Business occupation	Investment Banker				
Other directorships	None				

* Voluntary details.

Name	*Style / Title				
	*Honours etc	Date of birth	Day	Month	Year
			01	08	44
	Forename(s)	HANS PETER			
	Surname	PETERS			
	Previous forename(s)				
	Previous surname(s)				
Address	VIKTORIA WE6 16				
Usual residential address must be given. In the case of a corporation, give the registered or principal office address	61350 BAD HAMBURG				
	Post town				
	County / Region		Postcode		
	Country	Germany	Nationality	GERMAN	
Business occupation	MANAGING DIRECTOR				
Other directorships	None				

Directors (continued)

Details of new directors must be notified on form 288a

Name	*Style / Title	MR		
	*Honours etc			
	Date of birth	Day	Month	Year
		30	07	55
	Forename(s)	RICHARD SCOTT		
	Surname	ROSENTHAL		
	Previous forename(s)			
	Previous surname(s)			
Address	20 CHESTERFORD GARDENS			
	Post town	LONDON NW3 7DE		
	County / Region		Postcode	
	Country		Nationality	US CITIZEN
	Business occupation	LAWYER		
	Other directorships	None		

* Voluntary details.

Name	*Style / Title	MR		
	*Honours etc			
	Date of birth	Day	Month	Year
		28	11	52
	Forename(s)	JEFFREY		
	Surname	SALZMAN		
	Previous forename(s)			
	Previous surname(s)			
Address	46 THURLOE SQUARE			
	Post town	LONDON		
	County / Region		Postcode	SW18 3RJ
	Country		Nationality	US CITIZEN
	Business occupation	DIRECTOR		
	Other directorships	None		

Directors (continued)

Details of new directors must be notified on form 288a

Name	*Style / Title	MR		
	*Honours etc	Date of birth		
		Day	Month	Year
		13	09	45
	Forename(s)	PETER		
	Surname	STOTT		
	Previous forename(s)			
	Previous surname(s)			
Address	2 PRINCE ARTHUR ROAD			
	HAMPSTEAD			
	Post town	LONDON		
	County / Region		Postcode	NW3 6AU
	Country		Nationality	BRITISH
	Business occupation	MANAGING DIRECTOR		
	Other directorships	None		

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

* Voluntary details.

Name	*Style / Title			
	*Honours etc	Date of birth		
		Day	Month	Year
		19	03	56
	Forename(s)	John Joseph		
	Surname	Studzinski		
	Previous forename(s)			
	Previous surname(s)			
Address	23 Carlyle Mansions			
	Cheyne Walk			
	Post town	London		
	County / Region		Postcode	SW3 5LS
	Country		Nationality	US Citizen
	Business occupation	Investment Banker		
	Other directorships	None		

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Directors (continued)

Details of new directors must be notified on form 288a

Name	*Style / Title	MR		
	*Honours etc			
	Date of birth	Day	Month	Year
		27	05	53
	Forename(s)	GUSTAVE		
	Surname	VOUTE		
	Previous forename(s)			
	Previous surname(s)			
Address	THE OAKS			
	FAIROAK LANE			
	Post town	OXSHOTT		
	County / Region	SURREY	Postcode	KT22 OTP
	Country		Nationality	DUTCH
	Business occupation	MANAGING DIRECTOR		
	Other directorships	None		

* Voluntary details.

Name	*Style / Title	SIR		
	*Honours etc			
	Date of birth	Day	Month	Year
		31	12	39
	Forename(s)	DAVID ALAN		
	Surname	WALKER		
	Previous forename(s)			
	Previous surname(s)			
Address	15 MAPLEDALE AVENUE			
	Post town	CROYDON		
	County / Region	SURREY	Postcode	CRO 5TE
	Country	United Kingdom	Nationality	BRITISH
	Business occupation	INVESTMENT BANKER		
	Other directorships	None		

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Directors (continued)

Details of new directors must be notified on form 288a

Name	*Style / Title			
	*Honours etc			
	Date of birth	Day	Month	Year
		22	01	51
Forename(s)	John Steven Wotjek			
Surname	Ward			
Previous forename(s)				
Previous surname(s)				
Address	WOODHALL COURT			
	WOODHALL LANE			
Post town	SUNNINGDALE			
County / Region	BERKS	Postcode	SL5 9QW	
Country		Nationality	British	
Business occupation	Investment Banker			
Other directorships	None			

* Voluntary details.

Name	*Style / Title	Mr		
	*Honours etc			
	Date of birth	Day	Month	Year
		04	11	46
Forename(s)	Stephen Mitchell			
Surname	Waters			
Previous forename(s)				
Previous surname(s)				
Address	54 Hamilton Terrace			
Post town				
County / Region	London	Postcode	NW8	
Country	England	Nationality	US Citizen	
Business occupation	Investment Banker			
Other directorships	None			

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Details of new directors must be notified on form 288a

Name	*Style / Title	MR		
	*Honours etc			
	Date of birth	Day	Month	Year
		30	12	56
	Forename(s)	MICHAEL		
	Surname	ZAOUI		
	Previous forename(s)			
	Previous surname(s)			
Address	39 SYDNEY STREET			
	Post town	LONDON		
	County / Region		Postcode	SW3
	Country		Nationality	FRENCH
Business occupation	MANAGING DIRECTOR			
Other directorships	None			

* Voluntary details.

Name	*Style / Title			
	*Honours etc			
	Date of birth	Day	Month	Year
	Forename(s)			
	Surname			
	Previous forename(s)			
	Previous surname(s)			
Address				
	Post town			
	County / Region		Postcode	
	Country		Nationality	
Business occupation				
Other directorships				

**List of past and present members
Schedule to form 363a and 363b**

Company Number
Company Name in full

2164628

MORGAN STANLEY & CO. LIMITED

Number of shares
or amount of
stock held by
existing members
at date of this
return.

Particulars of shares or stock transferred since
the date of the last return (or in the case of the
first return, since the incorporation of the
company) by
(a) persons who are still members, and
(b) persons who have ceased to be members.

Name and address	Number or amount currently held	Number or amount Transferred	Date of registration of transfer	Remarks
Jordan & Sons (IOM) Limited				
Ordinary (\$)	0			
Jordan Nominees (IOM) Limited				
Ordinary (\$)	0			
MORGAN STANLEY GROUP (EUROPE) PLC				
25 CABOT SQUARE, CANARY WHARF, LONDON, E14 4QA				
Ordinary (\$)	0			
MORGAN STANLEY UK GROUP				
25 CABOT SQUARE, CANARY WHARF, LONDON, E14 4QA				
Ordinary (\$)	1,000,999			
MSL INCORPORATED				
1251 Avenue of the Americas, New York, NY, 10020				

List of past and present members
Schedule to form 363a and 363b

Company Number

2164628

Number of shares or amount of stock held by existing members at date of this return.

Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by

- (a) persons who are still members, and
- (b) persons who have ceased to be members.

[illegible]