



**BLUEPRINT**  
Company Secretary

BB 6240x16  
045144

# 363a

## Annual Return

Company Number **2164628**

Company Name in full **MORGAN STANLEY & CO. LIMITED**



\* F 3 6 3 A C 5 0 \*

**Date of this return** (See note 1)

The information in this return is made up to

Day Month Year

30 11 97

**Date of next return** (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day Month Year

30 11 98

**Registered Office** (See note 3)

Show here the address at the date of this return.

Any change of  
registered office  
must be notified  
on form 287.

Post town

County / Region

Postcode

**25 CABOT SQUARE**

**CANARY WHARF**

**LONDON**

**E14 4QA**

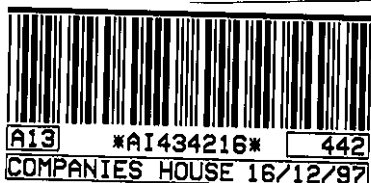
### Principal business activities

(See note 4)

Show trade classification code number(s) for the principal activity or activities.

**6523**

If the code number cannot be determined, give a brief description of principal activity.



A13 \*A1434216\* 442  
COMPANIES HOUSE 16/12/97

When you have completed and signed the form please send it to  
**Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff**  
for companies registered in England and Wales or  
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland **DX 235 Edinburgh**

**Register of members** (See note 5)

If the register of members is not kept at the registered office, state here where it is kept.

Post town  
County / Region

25 CABOT SQUARE

CANARY WHARF

LONDON

Postcode E14 4QA

**Register of Debenture holders**

(See note 6)

If the register of members is not kept at the registered office, state here where it is kept.

Post town  
County / Region

Postcode

**Company type** (See note 7)

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please mark the appropriate box

**Company Secretary** (See notes 1-5)

(Please photocopy this area to provide details of joint secretaries).

Name

\* Style / Title

Forename(s)

Surname

\* Voluntary details.

Previous forename(s)

Previous surname(s)

Address

**Details of a new company secretary must be notified on form 288a**

MR

\* Honours etc

RICHARD SCOTT

ROSENTHAL

20 CHESTERFORD GARDENS

LONDON NW3 7DE

County / Region

Postcode

Country

**Usual residential**

address must be given. In the case of a corporation, give the registered or principal office address.

**Directors** (See notes 1-5)

Please list directors in alphabetical order.

Details of a new directors must be notified on form 288a.

<b>Name</b>	<b>* Style / Title</b>	<b>Mr</b>			<b>Day</b>	<b>Month</b>	<b>Year</b>
	<b>* Honours etc</b>				<b>Date of birth</b>	<b>02</b>	<b>10</b>
	<b>Forename(s)</b>	<b>Spencer Charles</b>					
	<b>Surname</b>	<b>Fleischer</b>					
	<b>Previous forename(s)</b>						
	<b>Previous surname(s)</b>						
<b>Address</b>	<b>15 Kensington Park Gardens</b>						
	<b>Post town</b>	<b>London</b>					
	<b>County / Region</b>		<b>Postcode</b>	<b>W11 3HD</b>			
	<b>Country</b>	<b>England</b>	<b>Nationality</b>	<b>US CITIZEN</b>			
	<b>Business occupation</b>	<b>INVESTMENT BANKER</b>					
	<b>Other directorships</b>	<b>None</b>					

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

\* Voluntary details.

<b>Directors</b>	<b>Name</b>	<b>* Style / Title</b>				<b>Day</b>	<b>Month</b>	<b>Year</b>
		<b>* Honours etc</b>				<b>Date of birth</b>	<b>15</b>	<b>04</b>
		<b>Forename(s)</b>	<b>John Keith</b>					
		<b>Surname</b>	<b>Hepburn</b>					
		<b>Previous forename(s)</b>						
		<b>Previous surname(s)</b>						
	<b>Address</b>	<b>9 Addison Crescent</b>						
		<b>Post town</b>	<b>London</b>					
		<b>County / Region</b>		<b>Postcode</b>	<b>W14 8JP</b>			
		<b>Country</b>		<b>Nationality</b>	<b>Canadian</b>			
	<b>Business occupation</b>	<b>Investment Banker</b>						
	<b>Other directorships</b>	<b>None</b>						

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

**Issued share capital** (See notes 9)

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share)
Ordinary (\$)	1,001,000	\$1,001,000.000
<b>Totals</b>	<b>1,001,000</b>	<b>\$1,001,000.000</b>

**List of past and present members**

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

(see note 10)

There were no changes in the period

☒

on paper

in another format

A list of changes is enclosed

☐
☐

A full list of members is enclosed

☐
☐
**Elective resolutions**

(Private companies only)

(see note 11)

If at the date of this return an election is in force to dispense with annual general meetings, mark this box

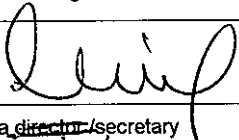
☒

If at the date of this return an election is in force to dispense with laying accounts in general meetings, mark this box

☒
**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

8-12-97

† Please delete as appropriate.

† a director/secretary  


When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House.**

This return includes

4

continuation sheets.

(enter number)

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

Company Secretary  
Morgan Stanley UK Group  
25 Cabot Square  
Canary Wharf  
London  
E14 4QA

**Directors** (Continued)

Details of a new directors must be notified on form 288a.

Please list directors in alphabetical order.

<b>Directors</b>	<b>Name</b>	<b>* Style / Title</b>		<b>Day</b>	<b>Month</b>	<b>Year</b>
	<b>* Honours etc</b>		<b>Date of birth</b>	<b>19</b>	<b>05</b>	<b>56</b>
	<b>Forename(s)</b>	<b>MATS JERKER</b>				
	<b>Surname</b>	<b>JOHANSSON</b>				
	<b>Previous forename(s)</b>					
	<b>Previous surname(s)</b>					
	<b>Address</b>	<b>29 Campden Hill Square</b>				
<b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address.	<b>Post town</b>	<b>London</b>				
	<b>County / Region</b>		<b>Postcode</b>	<b>W8 7JY</b>		
	<b>Country</b>	<b>England</b>	<b>Nationality</b>	<b>SWEDISH</b>		
	<b>Business occupation</b>	<b>INVESTMENT BANKER</b>				
	<b>Other directorships</b>	<b>None</b>				

\* Voluntary details.

<b>Directors</b>	<b>Name</b>	<b>* Style / Title</b>	<b>MR</b>	<b>Day</b>	<b>Month</b>	<b>Year</b>
	<b>* Honours etc</b>		<b>Date of birth</b>	<b>30</b>	<b>07</b>	<b>55</b>
	<b>Forename(s)</b>	<b>RICHARD SCOTT</b>				
	<b>Surname</b>	<b>ROSENTHAL</b>				
	<b>Previous forename(s)</b>					
	<b>Previous surname(s)</b>					
	<b>Address</b>	<b>20 CHESTERFORD GARDENS</b>				
<b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address.	<b>Post town</b>	<b>LONDON NW3 7DE</b>				
	<b>County / Region</b>		<b>Postcode</b>			
	<b>Country</b>		<b>Nationality</b>	<b>US CITIZEN</b>		
	<b>Business occupation</b>	<b>LAWYER</b>				
	<b>Other directorships</b>	<b>(See continuation sheet).</b>				

**Directors** (Continued)

Please list directors in alphabetical order.

Details of a new directors must be notified on form 288a.

<b>Name</b>	* Style / Title				Day	Month	Year	
	* Honours etc				Date of birth	19	03	56
	Forename(s)	John Joseph						
	Surname	Studzinski						
	Previous forename(s)							
	Previous surname(s)							
<b>Address</b>	23 Carlyle Mansions							
	Cheyne Walk							
<b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address.	Post town	London						
	County / Region		Postcode	SW3 5LS				
	Country		Nationality	US Citizen				
	Business occupation	Investment Banker						
	Other directorships	None						

\* Voluntary details.

<b>Directors</b>	<b>Name</b>	* Style / Title	SIR			Day	Month	Year
		* Honours etc				Date of birth	31	12
	Forename(s)	DAVID ALAN						
	Surname	WALKER						
	Previous forename(s)							
	Previous surname(s)							
<b>Address</b>	15 MAPLEDALE AVENUE							
<b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address.	Post town	CROYDON						
	County / Region	SURREY	Postcode	CRO 5TE				
	Country	United Kingdom	Nationality	BRITISH				
	Business occupation	INVESTMENT BANKER						
	Other directorships	(See continuation sheet).						

Company Number 2164628

Company Name in full MORGAN STANLEY & CO. LIMITED

Current directorships for MR RICHARD SCOTT ROSENTHAL

MORGAN STANLEY EQUITY FINANCE LIMITED

Current directorships for SIR DAVID ALAN WALKER

BCH PROPERTY LIMITED

BRITISH INVISIBLES

QC TENANCIES 1 PLC

QC TENANCIES 2 PLC

QC TENANCIES 3 PLC

QC TENANCIES 4 PLC

QC TENANCIES 5 PLC

REUTERS HOLDINGS PLC

Past directorships for SIR DAVID ALAN WALKER

BANK OF ENGLAND (28-Feb-1993)

LLOYDS BANK PLC (18-Nov-1994)

NATIONAL POWER PLC (18-Nov-1994)

THE AGRICULTURAL MORTGAGE CORPORATION PLC (09-Nov-1994)

**List of past and present members  
Schedule to form 363a and 363b**

**Company Number** 2164628

**Company Name in full** MORGAN STANLEY & CO. LIMITED

Number of shares  
or amount of  
stock held by  
existing members  
at date of this  
return.

Particulars of shares or stock transferred since  
the date of the last return (or in the case of the  
first return, since the incorporation of the  
company) by  
(a) persons who are still members, and  
(b) persons who have ceased to be members.

Name and address	Number or amount currently held	Number or amount Transferred	Date of registration of transfer	Remarks
MORGAN STANLEY UK GROUP				
25 CABOT SQUARE, CANARY WHARF, LONDON, E14 4QA				
Ordinary (\$)	1,000,999			
MSL INCORPORATED				
1585 Broadway, New York, NY, United States of America				
Ordinary (\$)	1			