

Company Number: 2164628

MORGAN STANLEY & Co. LIMITED

STATEMENT OF CONFIRMATION
(pursuant to section 644(5) of the Companies Act 2006)

We, the Directors of Morgan Stanley & Co. Limited (the “**Company**”) confirm that the Solvency Statement dated 13 September 2022 made by us pursuant to sections 641-644 of the Companies Act 2006 was:

- (i) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed by way of written resolution; and
- (ii) provided to the members of the Company at the time at which the special resolution was submitted to the members in accordance with the requirements of section 642(2) of the Companies Act 2006.

This Statement of Confirmation is made on 13 September 2022 and is signed by the Directors of the Company in any number of counterparts, all of which when taken together will constitute one Statement of Confirmation.

DocuSigned by:
LEIGH BAINBRIDGE
8F621990F4084FE

Leigh Bainbridge

13 September 2022

Date:

DocuSigned by:
Anthony Ellis
91850F4B9B15491...

Anthony Ellis

13 September 2022

Date:

DocuSigned by:
Regina Bahri-Kubik
B59E988278A94F9...

Regina Bahri-Kubik

13 September 2022

Date:

THURSDAY



RBCM4R95
RM 15/09/2022 #48
COMPANIES HOUSE