



*Companies House*  
— for the record —

**AR01** (ef)

**Annual Return**



Received for filing in Electronic Format on the: **21/12/2010**

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*Company Name:* **MORGAN STANLEY & CO. LIMITED**

*Company Number:* **02164628**

*Date of this return:* **30/11/2010**

*SIC codes:* **6523**

*Company Type:* **Private company limited by shares**

*Situation of Registered Office:* **25 CABOT SQUARE  
CANARY WHARF  
LONDON  
UNITED KINGDOM  
E14 4QA**

**Officers of the company**

## *Company Secretary 1*

*Type:* **Person**  
*Full forename(s):* **JONATHAN WATSON**

*Surname:* **HAILE**

*Former names:*

*Service Address:* **WALNUT TREE COTTAGE PLOUGH LANE  
EWHURST  
SURREY  
UNITED KINGDOM  
GU6 7SG**

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## *Company Secretary 2*

*Type:* **Person**  
*Full forename(s):* **MR RICHARD SCOTT**

*Surname:* **ROSENTHAL**

*Former names:*

*Service Address recorded as Company's registered office*

*Company Director* 1

Type: **Person**  
Full forename(s): **MS MICHELE**

Surname: **COLOCCI**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **20/08/1963** Nationality: **ITALIAN**

Occupation: **INVESTMENT BANKER**

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*Company Director* 2

Type: **Person**  
Full forename(s): **FRANCK ROBERT**

Surname: **PETITGAS**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **25/02/1961** Nationality: **FRENCH**

Occupation: **BANKER**

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*Company Director*    **3**

*Type:*                                **Person**

*Full forename(s):*                **SIMON CHRISTOPHER TOWNSEND**

*Surname:*                            **ROBEY**

*Former names:*

*Service Address:*                **37 Highbury Place  
London  
United Kingdom  
N5 1QP**

*Country/State Usually Resident:*    **United Kingdom**

*Date of Birth:*    **05/07/1960**                                *Nationality:*    **British**

*Occupation:*    **Investment Banker**

*Company Director*    **4**

*Type:*                                **Person**  
*Full forename(s):*                **MR RICHARD SCOTT**

*Surname:*                                **ROSENTHAL**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*    **UNITED KINGDOM**

*Date of Birth:*    **30/07/1955**                                *Nationality:*    **US CITIZEN**

*Occupation:*    **LAWYER**

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*Company Director*    **5**

*Type:*                                **Person**  
*Full forename(s):*                **DIETER GARY**

*Surname:*                                **TUROWSKI**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*    **UNITED KINGDOM**

*Date of Birth:*    **29/06/1965**                                *Nationality:*    **CANADIAN**

*Occupation:*    **BANKER**

## Statement of Capital (Share Capital)

<b>Class of shares</b>	<b>NON-CUMULATIVE PREFERENCE</b>	<i>Number allotted</i>	<b>10000000</b>
		<i>Aggregate nominal value</i>	<b>10000000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE NON-CUMULATIVE PREFERENCE SHARES IN ISSUE SHALL CARRY SUCH NUMBER OF VOTES IN AGGREGATE AS REPRESENT 10% OF THE TOTAL VOTING RIGHTS OF ALL THE MEMBERS OF THE COMPANY HAVING AT THAT TIME THE RIGHT TO VOTE AT GENERAL MEETINGS.

<b>Class of shares</b>	<b>ORDINARY (\$)</b>	<i>Number allotted</i>	<b>1001000</b>
		<i>Aggregate nominal value</i>	<b>1001000</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE ORDINARY SHARES IN ISSUE SHALL CARRY SUCH NUMBER OF VOTES IN AGGREGATE AS REPRESENT 90% OF THE TOTAL VOTING RIGHTS OF ALL MEMBERS OF THE COMPANY HAVING AT THAT TIME A RIGHT TO VOTE AT GENERAL MEETINGS.

## Statement of Capital (Totals)

<i>Currency</i>	<b>USD</b>	<i>Total number of shares</i>	<b>11001000</b>
		<i>Total aggregate nominal value</i>	<b>11001000</b>

## *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 30/11/2010 or that had ceased to be shareholders since the made up date of the previous Annual Return

*A full list of shareholders for a private or non-traded public company are shown below*

*Shareholding 1* : 10000000 NON-CUMULATIVE PREFERENCE shares held as at 2010-11-30  
*Name:* MORGAN STANLEY STRATEGIC FUNDING LIMITED

*Shareholding 2* : 1 ORDINARY (\$) shares held as at 2010-11-30  
*Name:* MSL INCORPORATED

*Shareholding 3* : 1000999 ORDINARY (\$) shares held as at 2010-11-30

Name:

MORGAN STANLEY UK GROUP

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## *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.