

363a

Please complete in typescript, or in bold black capitals.

CHFP010

Company Number |

Company Name in full

An	nua	ıl R	etu	rn

L	2164628							
_		_						
1	MORGAN	STANLEY	&	СО	. LIMITED			
	<u> </u>							

Date	of	this	return
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The information in this return is made up to

Day Month Year

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Year Day Month

Registered Office

Show here the address at the date of this return.

Any change of registered office must be notified on form 287.

Post town

County / Region

UK Postcode | E14 4QA

6523

LONDON

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

If the code number cannot be determined, give a brief description of principal activity.



When you have completed and signed the form please send it to the Registrar of Companies at:

LEGAL DEPARTMENT, 25 CABOT SQUARE, CANARY WHARF

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh

for companies registered in Scotland Form April 2002

Register of members If the register of members is not kept at the registered office, state here where it is kept.	Legal & Compliance Department, LNCS/5, 25 Cabot Square, Canary Wharf
Post town	London
County / Region	UK Postcode E14 4QA
Register of Debenture holders If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept. Post town	
County / Region	UK Postcode (
County / Negion	OKT Ostobbe
Company type	
Public limited company	
Private company limited by shares	X
Private company limited by guarantee without share capital Private company limited by shares exempt under section 30 Private company limited by guarantee exempt under section 30 Private unlimited company with share capital Private unlimited company without share capital	Please tick the appropriate box
Company Secretary	Details of a new company secretary must be notified on form 288a.
(Please photocopy this area to provide details of joint Name * Style / Title	<u></u>
secretaries). * Voluntary details. Forename(s)	Jonathan Watson
†† Tick this box if the address shown is a	Haile
service address for the beneficiary of a Address ††	Walnut Tree Cottage, Plough Lane
Confidentiality Order granted under section 723B of the	
Companies Act 1985 otherwise, give your Post town	Ewhurst
usual residential address. In the case of a corporation or County / Region	Surrey UK Postcode GU6 7SG
Scottish firm, give the registered or principal Country office address.	<u></u>
If a partnership give the names and addresses of the partners or the name of the partnership and office	

address.

Register of members If the register of members is not kept at registered office, state here where it is kept. Post to	
County / Reg	ion UK Postcode
Register of Debenture holders If there is a register of debenture holders or a duplicate of any such register or pa of it, which is not kept at the registered office, state where it is kept. Post to	own [
Company type	
Public limited company	
Private company limited by shares	$\overline{\times}$
Private company limited by guarantee without share capital Private company limited by shares exempt under section 30 Private company limited by guarantee exempt under section 30 Private unlimited company with share capital Private unlimited company without share capital	Please tick the appropriate box
Company Secretary	Details of a new company secretary must be notified on form 288a.
(Please photocopy this area to provide details of joint * Style / 7	itle Mr
* Voluntary details.	e(s) Richard Scott
†† Tick this box if the Surna address shown is a	me Rosenthal
service address for the beneficiary of a Confidentiality Order	# 19 Heath Drive
granted under section 723B of the Companies Act 1985	
otherwise, give your Post to usual residential	
address. In the case of a corporation or Scottish firm, give the registered or principal County / Reg	
office address.	ntry England
If a partnership give the names and addresses of the partners or the name of the partnership and office	

address.

Directors Please list directors in a	alphabetical order.	Details of new directors must be	notified on form 288a
	ame * Style / Title	1	
Directors In the case of a director	•	Day Month Year	
that is a		1 1 0 1 1 1 9 6 3	
corporation or a	Date of birth		
Scottish firm, the			
name is the	Forename(s)	Robert Alan	
corporate or firm	•		
name.	Surname	Bradway	
†† Tick this box if the address shown is a		LAC Kanainstan Commun	
service address for	Address ††	42 Kensington Square	
the beneficiary of a Confidentiality Order		1	
granted under section			
723B of the Companies Act 1985	Post town	London	
otherwise, give your			
usual residential address. In the case of	County / Region		UK Postcode W8 5HP
a corporation or			
Scottish firm, give the registered or principal	Country	England	Nationality American
office address	Rusiness ecoupation	I formation to Bouleau	
	Business occupation	Investment Banker	
* Voluntary details.			
N	lame + Style / Title	1	
Directors In the	* Style / Title		
case of a director		Day Month Year	
that is a corporation or a	Date of birth	0 5 1 0 1 9 6 2	
Scottish firm, the	24.00.0.0		
name is the	Forename(s)	Paulo Alexandre Goncalves	Cartucho de Carvalho
corporate or firm			
name.	Surname	Pereira	
†† Tick this box if the address shown is a		1	
service address for	Address ††	14 Ladbroke Road	
the beneficiary of a Confidentiality Order		1	
granted under section			
723B of the Companies Act 1985	Post town	London	
otherwise, give your			
usual residential address. In the case of	County / Region		UK Postcode W11 3NJ
a corporation or			Night and Physic
Scottish firm, give the registered or principal	Country	United Kingdom	Nationality Portuguese
office address.	Business occupation	l Banker	
registered or principal	•	<u> </u>	
V.,,,,,, and, 693.	Business occupation	Banker	

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Directors Please list directors in a	Ilphabetical order.	Details of new directors must be	notified on form 288a
	ame * Style / Title	1	
Directors In the	,	Day Month Year	
case of a director that is a			
corporation or a	Date of birth	0 5 0 7 1 9 6 0	
Scottish firm, the name is the	Forename(s)	Simon Christopher Townser	ad.
corporate or firm	, oronamo(o)	Simon Christopher Townser	14
name.	Surname	Robey	
†† Tick this box if the	<u> </u>		
address shown is a service address for	Address ++	37 HIGHBURY PLACE	
the beneficiary of a			
Confidentiality Order			
granted under section 723B of the	-		
Companies Act 1985	Post town	LONDON	
otherwise, give your usual residential	County / Bogion	1	LIV Postenda Lave don
address. In the case of	County / Region	Ĺ	UK Postcode N5 1QP
a corporation or Scottish firm, give the	Country	1	Nationality British
registered or principal	Oddinay		BITCISH
office address.	Business occupation	Investment Banker	
* Voluntary details.			
	ame * Style / Title	l Mr	
Directors In the	Ctyle i Tido		
case of a director that is a		1	
corporation or a	Date of birth	3 0 0 7 1 9 5 5	
Scottish firm, the			
name is the	Forename(s)	Richard Scott	
corporate or firm name.	Surname	Rosenthal	
†† Tick this box if the		ROSEITCHAT	
address shown is a	Address ++	19 Heath Drive	
service address for the beneficiary of a	/\daiooo		
Confidentiality Order			
granted under section 723B of the	-		
Companies Act 1985	Post town	London	
otherwise, give your usual residential	0 4 7 1	1	UK Postcode NW3 7SL
address. In the case of	('ALIMBI / DAMIAN	1	UK Postcode NW3 7SL
a corporation or Scottish firm, give the	County / Region		
registered or principal		England	Nationality US Citizen
office address.	County / Region Country	England	Nationality US Citizen

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Directors Please list directors in a		Details of new directors must be	notified on form 288a
Directors In the	ame * Style / Title	Mr	·
case of a director		Day Month Year	
that is a		3,0 1,2 1,9,5,6	
corporation or a	Date of birth		
Scottish firm, the	F /-\		
name is the	Forename(s)	Michael, Alexandre	
corporate or firm name.	Surname	Zaoui	
†† Tick this box if the	- Cumame	Zaoui	
address shown is a	Address ††	3 The Vale	
service address for the beneficiary of a	Addicas []		· · · · · · · · · · · · · · · · · · ·
Confidentiality Order			
granted under section 723B of the			
Companies Act 1985	Post town	London	
otherwise, give your usual residential	County / Region	I	UK Postcode SW3 6AG
address. In the case of	County / Region		UK Postcode SW3_6AG
a corporation or Scottish firm, give the	Country	England	Nationality French
registered or principal	•	Dirigitation	7 2011011
office address.	Business occupation	Managing Director	
* Voluntary details.			
N	ame * Shylo / Titlo		
Directors In the	* Style / Title		
case of a director		Day Month Year	
that is a	Date of birth		
corporation or a Scottish firm, the			
name is the	Forename(s)		
corporate or firm			
name.	Surname		
†† Tick this box if the address shown is a		1	
service address for the beneficiary of a	Address ++		
Confidentiality Order			
granted under section 723B of the			
Companies Act 1985	Post town		
otherwise, give your usual residential	County / Booise	1	UK Postcode [
address. In the case of	County / Region		_ OV LOSICORE
a corporation or Scottish firm, give the	Country		Nationality
registered or principal	,		
office address.	Business occupation	1	

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lacted above conital			company no 2104020
Issued share capital Enter details of all the shares in issue at the date of this return.	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
See attached schedule		L	
1		1	1
	Totals		
List of past and present shareh	nolders		ı
(use attached schedule where appropriate) A full list is required if one was not included with either of the last two	There were no change	es in the period X on pape	er in another format
returns.	A list of changes is en		
	A full list of shareholde	ers is enclosed X	
Certificate	I certify that the inform knowledge and belief.	nation given in this return is	true to the best of my
Sigr	ned	Date	e 13/12/0V
† Please delete as appropriate.	† a disector-/ secretary		
When you have signed the return send with the fee to the Registrar of Compan Cheques should be made payable to Companies House.		(enter number)	continuation sheets.
You do not have to give any contact information in the box opposite but if yo do, it will help Companies House to	u Lisa Marvin (LN	I-CS 05), Morgan Star	nley, 25 Cabot
contact you if there is a query on the for The contact information that you give w		E14 4QA, United Kir	ngdom
be visible to searchers of the public rec		Tel	

DX number |

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DX exchange [



Issued share capital Schedule to form 363a

CHFP010	Company Number	2164628		
	Company Name in full	MORGAN STANLEY	& CO. LIMITED	
	_			
	Currency	Pounds Sterling		
	nare capital			
	s of all the shares in issue of this return.	Class .g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value
at the date	or tino rotarii.	.g. Olumalyr Islaishcej	issueu	(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
REDEEMAI	BLE		0	£0.00
I			1	1
1			I	
L				
I			1	1
1			1	1
		· · · · · · · · · · · · · · · · · · ·		
		Totals	0	0.00



Issued share capital Schedule to form 363a

CHFP010	Company Number	2164628		
(Company Name in full	MORGAN STANLEY 8	CO. LIMITED	
	Currency	US Dollar		
Issued shall Enter details of at the date of t	of all the shares in issue	Class g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
Non-cumula	ative Preference		40,000,000	US\$40,000,000.00
ORDINARY	(\$)		1,001,000	US\$1,001,000.00
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1	. · ·		l	1
1			1	
1				
		·		
				_
		Totals	41,001,000	41,001,000.00



List of past and present shareholders Schedule to form 363a

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Company Number | 2164628

Company Name in full | MORGAN STANLEY & CO. LIMITED

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

		Shares or amount of stock transferred (if appropriate)		
Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer	
Name MORGAN STANLEY DEAN WITTER TRUSTEE LIMITED	US\$1.00 Non-cumulative Preference			
Address 25 CABOT SQUARE, LONDON				
UK postcode E14 4QA	Shares Held 40,000,000			
Name				
Address				
UK postcode				
Name				
Address				
UK postcode			:	



List of past and present shareholders Schedule to form 363a

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Company Number

2164628

Company Name in full | MORGAN_STANLEY & CO. LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation:
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- ➤ List joint shareholders consecutively

		Shares or amount of stock transferred (if appropriate)		
Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer	
Name MSL INCORPORATED	US\$1.00 ORDINARY			
Address Corporation Trust Center, 1209 Orange Street, Wilmington, United States of America				
	Shares Held 1			
UK postcode DE 19801				
Name MORGAN STANLEY UK GROUP	US\$1.00 ORDINARY			
Address LEGAL DEPARTMENT, 25 CABOT SQUARE, CANARY WHARF, LONDON			•	
	Shares Held			
UK postcode E14 4QA	1,000,999			
Name				
			;	
Address		ļ		
UK postcode				