

BLUEPRINT

2000

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

2164628

Company Name in full

MORGAN STANLEY & CO. LIMITED

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

From

To

Day	Month	Year
2	2	1
1	1	2
0	0	6

Day	Month	Year

Non-cumulative Preference		
400,000,000		
US\$1.00		
US\$1.00		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

100%		
------	--	--

Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

FRIDAY



AFMETLKN

A87

22/12/2006

83

COMPANIES HOUSE

SATU



A26UJL7N

A08

09/12/2006

73

COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Company No 2164628

Shareholder details		Shares and share class allotted	
Name MORGAN STANLEY STRATEGIC FUNDING LIMITED		Class of shares allotted US\$1.00 Non-cumulative Preference	Number allotted 400,000,000
Address 25 Cabot Square, Canary Wharf, London, England			
UK postcode E14 4QA			
Name 		Class of shares allotted 	Number allotted
Address 			
UK postcode			
Name 		Class of shares allotted 	Number allotted
Address 			
UK postcode			
Name 		Class of shares allotted 	Number allotted
Address 			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

0

Signed 

Date 6/12/2006

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lisa Marvin (LN-CS 05), Morgan Stanley, 25 Cabot	
Square, London, E14 4QA, United Kingdom	
Tel	
DX number	DX exchange

BLUEPRINT

2000