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COMPANIES FORM No. 123

123

CHFP010

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
companyTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

2164628

* MORGAN STANLEY & CO. LIMITED

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 21/11/2006the nominal capital of the company has been increased by ^{US\$} \$ 400,000,000.0000beyond the registered capital of £201,247,345 AND US\$ 55,001,000§ the copy must be
printed or in some
other form
approved by the
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

To rank pari passu in all respects with the existing Non-cumulative
Preference shares in the capital of the Company.‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePlease tick here if continued overleaf ☐

Signed

Designation ‡

Secretary

Date

6/12/2006

Presenter's name, address
and reference (if any):Lisa Marvin (LN-CS 05)
Morgan Stanley
25 Cabot Square
London
E14 4QA
United KingdomFor
Ge

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