

COMPANIES FORM No. 363

Annual return of a company



Pursuant to sections 363 and 364 of the Companies Act 1985

Please do not write in this margin

To the Registrar of Companies

Please complete legibly, preferably in black type, or bold block lettering

*Insert full riame of company

tif the company has a share capital, this date must be the 14th day after the annual general meeting

Note The appropriate fee should accompany this form

Company number For official use 2164628

Annual return of (note 1)

MORGAN STANLEY SERVICES (UK) LIMITED

The information in this return is as at

†. (The date of this return note 1) 8th November

Address of registered office of the company

Kingsley House, 1A Wimpole Street, London Postcode WIM 7AA

Total amount of indebtedness of the company in respect of mortgages and charges (note 2)

NIL

If different from the registered office, state address where the register of members or any register of debenture holders or any duplicate or part of any register of debentures is kept or may be inspected.

Register of members

7th Floor, 33 Wigmore Street, London Wl

Register of debenture holders

Not applicable

Particulars of the secretary

Name (notes 3 and 4) RONALD SIMON KENT Previous name(s) (note 3) 24 Portland Road, London Address (notes 4 and 5) Postcode |

‡Only pages 1 and 2 need be completed in the case of a company without share capital

§Enter number of continuation sheets attached We certify this return which comprises pages 1, 2, [3, 4, 5 and 6]‡ [plus§ .

continuation sheets)

Signed

Director, and

Secretary

Presentor's name, address and reference (if any):

Ronald S. Kent Morgan Stanley International Kingsley House 1A Wimpole Street London W1M 7AA

For official use General Section

Particulars of the directors of the company continued (notes 0 and 7)

Name (note 3) TIMOTHY ALLEN HULTQUIST			Business Occupation Investment Banker Nationality		
Previous name(s) (note 3)					
Address (note 5)	dress (note 5) Hillandale, West Drive			U.S. Citizen	
	Wentworth,	Virginia Wa	ter	Date of birth (note 5)	
	Surrey	Postcode	GU25 4NE	· '	
Other relevant pas	st or present di	rectorships* (oc	vta RI		

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

 Delete if inappropriate, Enter particulars of other directorships held or previously held. If this space is insufficient use a continuation sheet

Name (note 3) DAVID IVOR NEESON			Business Occupation Investment Banker		
Previous name(s) (note 3)				Nationality British Date of birth (note 9)	
Address (note 5) The Grange Plaxtol					
Other relevant p	ast or present	directorships* (n	inte 8)		

Name (note 3) JOHN STEVEN WOTJEK WARD			Business Occupation Investment Banker			
Previous name(s) (note 3) Address (note 5) Fairwinds, London Road Wentworth			Nationality British			
					Date of birth (note:9)	
				Surrey	Postcode	GU25 4NJ
Other relevant	past or present c	directorships* (not	(a.8)			

Name (note 3) NED R. SACHS			Business Occupation Investment Banker		
Previous name(s) (note 3)				Nationality	
Address (note 5) Flat 1, 76-78 Cadogan Place			U.S. Citizen		
			Date of birth (note9)		
	London	Postcode	SW1		
Other relevant	past or present of	directorships" (note	e 81		

Summary o	of share capital and debentures				Please do not
	Nominal share capital	f k \$ 1,000			write in this margin
	>	Number of shares	Class	Nominal value of each share	
		1.000	Ordinary	R _s 1	Disease complete
•	divided into:-		CLUALICLY	£	Picase complete legibly, preferably in black type, or
	3			£	bold block lettering
	ssued share capital and debentures	Chambras and and action assets to	Number	Class	rd Ng
1. Number of shares	s of each class taken up to the date of this return		1 1,000	Ordinary	
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0. Norther of Jones	Street the transfer black as a second		3		-
wholly in cash	s of each class issued subject to payment		1 None		-[
			2		
	,		3		-
Number of shares a consideration o	s of each class issued as fully paid up for ther than cash		None		ł
,			2		<u> </u>
	,	Amount per shar	3		
A Number of phase	e of each class issued as earth paid up for a				
consideration other	s of each class issued as partly paid up for a 1 er than cash and extent to which each such share	£ None £			1
ւջ 20 իազ դի	2 3	£			1
C. Norther of North		Towns of the last			1
5. Number of shares	s (if any) of each class issued at a discount		None		1
			3		
Continued or	n page 4	•	Approximate interferen		3
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Folio in					Ì
register	Nam	es and addresses	\$		
ledger containing					:
particulars					
	72 11	M Didental Ct	Tours T	alo of Man	1
$\frac{1}{2}$	Jordan Nominees (10M) Ltd, 2				4
2	Jordan & Sons (Isle of Man) Morgan Stanley UK Holdings I London WIN	imited, Kings	ley House,	LA Wimpole St.	1 3
<u>3</u> 4	MSL Inc. 1251 Ave. of the Ar	1 /AA nericas. New Y	ork. NY 100	20. USA	4
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Class Number Summary of share capital and debentures continued Amount Amount of discount on the issue of shares which has not been written off at the date of this return Please do not Nil write in this margin Ordinary 1,000 \$ 1.00 7. Amount per share called up on number of shares of each class £ £ Please complete legibly, preferably in black type, or bold block lottering £ \$ 1,000 8. Total amount of calls received (note 10) Total amount (if any) agreed to be considered as paid on number of shares of each class issued as fully paid up for a consideration other than cash £ Nil £ £ Total amount (if any) agreed to be considered as paid on number of shares
of each class issued as partly paid up for a consideration other than cash £ Nil £ £ £ Nil 11. Total amount of calls unpaid 12. Total amount of sums (if anyl paid by way of commission in respect of £ Ni.3 any shares or debentures

13. Total amount of the sums (if any) allowed by way of discount for any debentures since the date of the last return £ Nil Nil 14. Total number of shares of each class forfeited Nil 15. Total amount paid (if any) on shares forfeited 16. Total amount of shares for which share warrants to bearer are outstanding Nil

17. Total amount of share warrants to bearer issued and

surrendered respectively since the date of the last return

 Mumber of shares comprised in each share warrant to bearer, specifying in the case of warrants of different kinds, particulars of each kind 2

2

3

2 3

AND PRESENT	MEMBERS (notes 11	and 12)			
The state of the s	_	Account of States			
Number of shares or amount of stock held by existing members at date of return (note 11)	Particulars of shares transferred since the date of the last return, or, in the case of the first return, of the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members (note 12)			Remarks	
	Number	Date of Registrati	on of transfer (b)	Ed to Morray	
	1		26.4.88	Transferred to Morgan Stanley UK Holdings I Transferred to MSI Inc.	t
	1		26.4.88	MSI Inc.	2
999				998 Shares Allotted on acquisition of Co-	3
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SURRENDERED

Nil

Nil

None