

Company No. 2156066

REDUCTION OF CAPITAL - SOLVENCY STATEMENT

(For the purposes of s642 of the Companies Act 2006)

Barclays Unquoted Investments Limited

(the "Company")

Declaration of solvency pursuant to section 642 – 644 of the Companies Act 2006.

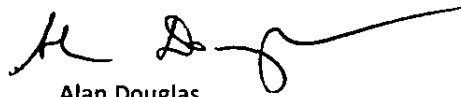
This declaration is made in respect of the proposed reduction of the issued share capital of the Company. It is proposed that the issued share capital of £82,665,000 comprising 82,665,000 ordinary shares of £1 each be reduced to £1,000 by the cancellation of 82,664,000 of the issued ordinary shares of £1 each.

We, the undersigned, being all of the directors of the Company for the time being, have formed the opinion that

- (i) as regards the Company's situation on 24 January 2014, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (ii) that the Company will be able to pay (or otherwise discharge) its debts in full as they fall due during the year immediately following the date on which this Statement is made.

In forming these opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Mark Beastall


Alan Douglas


Rupert Lyle


Simon Kelsall



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- (ii) that the Company will be able to pay (or otherwise discharge) its debts in full as they fall due during the year immediately following the date on which this Statement is made.

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