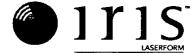
In accordance with Section 872(1)(b) of the Companies Act 2006

MG04



Statement that part [or the whole] of the property charged (a) has been released from the charge; (b) no longer forms part of the company's property

What this form is for You may use this form to register a statement that part or the whole of the property has a) been released from the charge or b) ceased to form part of the property

What this form is NOT for You cannot use this form to register a statement that part of the whole of the property a) has been released from the charge or b) no longer forms part of the company's property, for a company registered in Scotlanc To do this, please use MG04s

For further information, please



COMPANIES HOUSE

For official use Company details Company number Filling in this form Please complete in typescript or in Company name in full Waterstone's Overseas Limited bold black capitals All fields are mandatory unless specified or indicated by * 2 Creation of charge Date charge created You should give a description of 0 y O the instrument (if any) creating or evidencing the charge, Description • Deed of Admission to an Omnibus Guarantee and e g 'Legal charge' Set-Off Agreement dated 11 May 2009 2 The date of registration may be confirmed from the certificate d 4 y 9 Date of registration 2 yΟ 3 Name and address of chargee(s), or trustee(s) for the debenture holders Continuation page Please give the name and address of the chargee(s), or trustee(s) for the Please use a continuation page if debenture holders you need to enter more details Name Lloyds TSB Bank plc Address 25 Gresham Street London Postcode C Name Address Postcode Name Address Postcode

CHFP025

| | MG04 Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property charges. | perty | |
|-------------------|---|--|--|
| 4 | Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company | | |
| | Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company | Continuation page Please use a continuation page if you need to enter more details | |
| Short particulars | All monies due or to become due from the Company and/or all or any of the Companies named therein to the Chargee on any account whatsoever | | |
| | Any sum or sums for the time being standing to the credit of any one or more of any present or future accounts of the companies or any of them with the band (including any accounts held in the bank's name with any designation which includes the name(s) of the companies or any of them) whether such accounts be denominated in sterling or in a currency or currencies other than sterling | | |
| | | | |
| | | | |
| | | | |
| _ | | | |
| 5 | Property released or ceased to belong to the company | | |
| | I confirm that with respect to the charge described above that □ part of the property □ the whole of the property | Please tick one box only | |
| | has • | | |
| | [✓] been released from the charge | | |
| | ceased to form part of the company's property or undertaking been released from the charge and ceased to form part of the company's property | | |
| 6 | Signature | | |
| | Please sign the form here | | |
| Signature | X France Work X | | |
| | This form must be signed by a person with an interest in the registration of the charge | | |

MG04

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

| Presenter information | Important information | | |
|--|--|--|--|
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record. | Please note that all information on this form will appear on the public record. Where to send | | |
| Contact name Charlotte Snell | | | |
| Company name Simmons & Simmons LLP | You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below: | | |
| Address CityPoint One Ropemaker Street | For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff | | |
| Tone Rependict Street | DX 33050 Cardiff | | |
| Post town London County/Region | For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 | | |
| Postroide E C 2 Y 9 S S | or LP - 4 Edinburgh 2 (Legal Post) | | |
| DX DX Box No 12 Chancery Lane London | For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, | | |
| Telephone 020 7628 2020 | Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1 | | |
| ✓ Checklist | | | |
| We may return forms completed incorrectly or with information missing | Further information | | |
| Please make sure you have remembered the following: | For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquines@companieshouse gov uk | | |
| The company name and number match the information held on the public Register | This form is available in an | | |
| You have correctly completed the charge details in Section 2 | alternative format. Please visit the | | |
| ☐ You have given the name and address of the | forms page on the website at | | |
| chargee, or trustee for the debenture holders You have completed the details of the short | www.companieshouse.gov.uk | | |
| particulars of the property charged You have completed both parts of Section 5 You have signed the form | www.companicanouac.gov.uk | | |
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