



The Directors  
Matrix Group Limited  
One Vine Street,  
London,  
W1J 0AH

6 June 2012

Dear Sirs,

**Notice of resignation as auditors MPE PARTNERS LIMITED-2128556**

In accordance with Section 516 of the Companies Act 2006 (the Act), we give notice that we are resigning as auditors of Matrix Group Limited, registered number 03309770 and its subsidiaries as listed in Appendix 1 with effect from 6 June 2012, which is before the end of our term of office

We enclose our statement of circumstances in accordance with Section 519 of the Act

Yours faithfully,

PricewaterhouseCoopers LLP



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#### **Appendix 1**

##### **Subsidiaries incorporated in the UK which this letter also relates to:**

Matrix Securities Limited  
Matrix Money Management Limited  
MPE Partners Limited  
Matrix CC Limited  
Matrix PRCM Limited  
Matrix Registrars Limited  
Matrix Property Management Limited  
MAAM Limited  
Matrix Heritage Limited  
Matrix Money Managers Limited  
Air Matrix Limited  
Matrix Vine Street Capital Limited  
Matrix Film Distribution Limited  
Matrix Partnership Services Limited  
MFF (Hairy Tale) Limited  
MFF (Tristan Und Isolde) Limited  
MFF (Young and Beautiful) Limited  
MFF Developments Limited