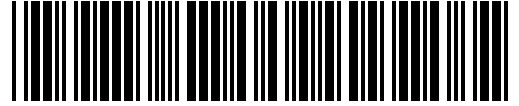


**Return of Allotment of Shares**Company Name: **NORD ANGLIA EDUCATION LIMITED**Company Number: **02116088**Received for filing in Electronic Format on the: **21/11/2023**

XCGR2NBE

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>15/11/2023</b> |    |

**Class of Shares: ORDINARY****Currency: USD**Number allotted **1**Nominal value of each share **1**Amount paid: **125211569**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |           |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted          | 41108331  |
| Currency:        | GBP      | Aggregate nominal value: | 2055416.5 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING UPON WINDING UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

|                  |          |                          |           |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted          | 200000005 |
| Currency:        | USD      | Aggregate nominal value: | 200000005 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>41108331</b>  |
|           |            | Total aggregate nominal value: | <b>2055416.5</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |
| Currency: | <b>USD</b> | Total number of shares:        | <b>200000005</b> |
|           |            | Total aggregate nominal value: | <b>200000005</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.